



MACPOWER CNC MACHINES LIMITED

Investor Presentation

Q4 & FY26



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TRANSFORMING CAPABILITIES

From Basic To High End |
Product Evolution....PRE 2018 To 2026 |
The Road Ahead (2026 – 2030)



FROM BASIC TO HIGH END

PRE-2018

Foundations

- Basic turning/lathe machines under the “Turner” brand
- Installed **capacity ≈ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **Ebitda Margins low single digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs

2018-2021

Transition Phase

- Capacity **doubled to ~1,300 machines p.a.**; expansion funded by **INR 5-10 cr annual internal capex**
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**

2021-2026

Scale & Specialization

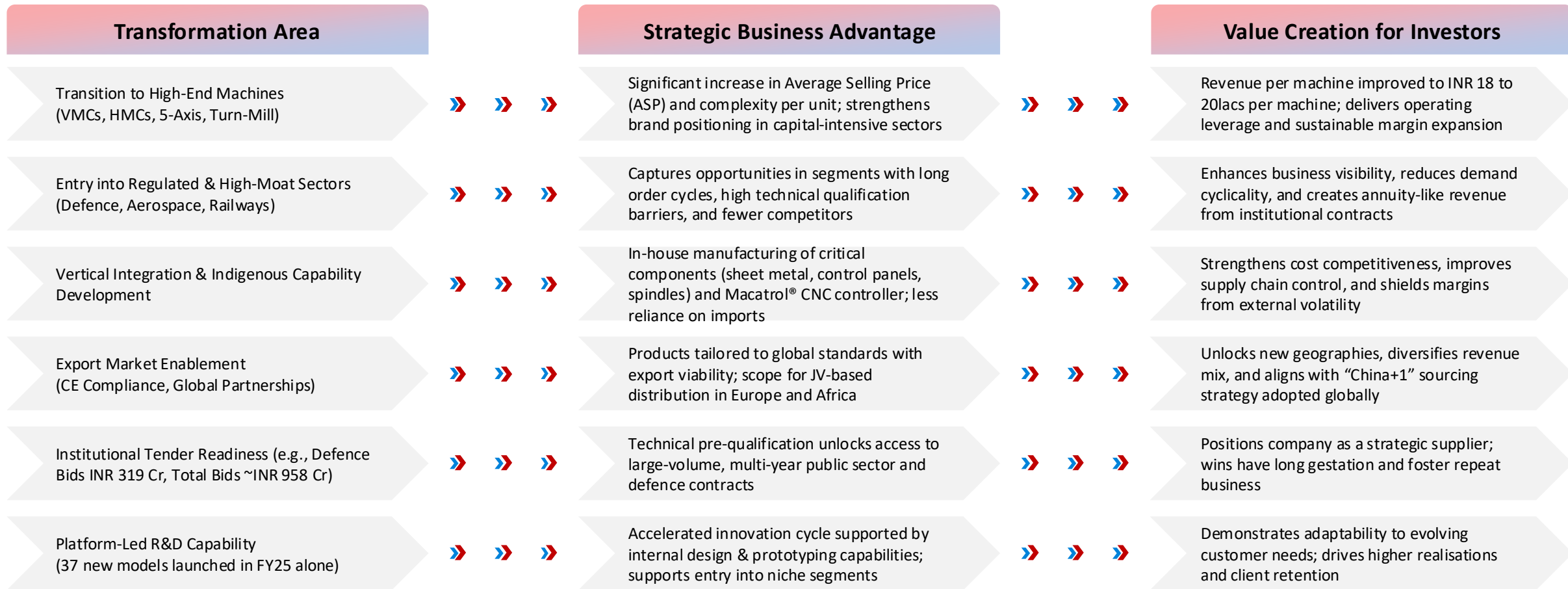
- Capacity reaches to **2,500 machines p.a in Q4FY26.**
- Product **universe widens to 380+ variants; 37 new high-end models**
- **5-axis, HMC, Double-Column machines launched**
- Increasing foray into **Defence & Aerospace**
- FY26 revenue **INR 333 cr; EBITDA margin 16.2 % (Q4FY26: 16.2 %)**
- Order-book (31 March 2026) **~INR 406 cr; defence bids INR 376 cr, total bids ~INR 1,029 cr**
- Macatrol® in-house controller & low-cost automation deepen IP moat



PRODUCT EVOLUTION...PRE 2018 to 2026



Impact on Business & Investor Value



Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages—enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, and a globally scalable business model.

THE ROAD AHEAD (2026 – 2030)



Greenfield Plant

- 30-acre Plant with total capacity of 10000 machines
- Phase-1 = 2,000 machines; INR100 cr capex
- Total capacity → 5,000 in year 1 and 10,000 within 5 yrs
- 3-4x revenue potential; operating-leverage to >18 % EBITDA

Defence & Aerospace

- 50 % of new plant reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

Advanced controls & robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

ESG edge

- 90 % daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

Global JV & Export push

- Co-branding + global distribution
- Diversified revenue, tech infusion

Future Direction (2026–2030)

- Increase revenue share from Defence & Aerospace sector
- Increase share of modern high end machines (including 5-axis)
- Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa
- Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players

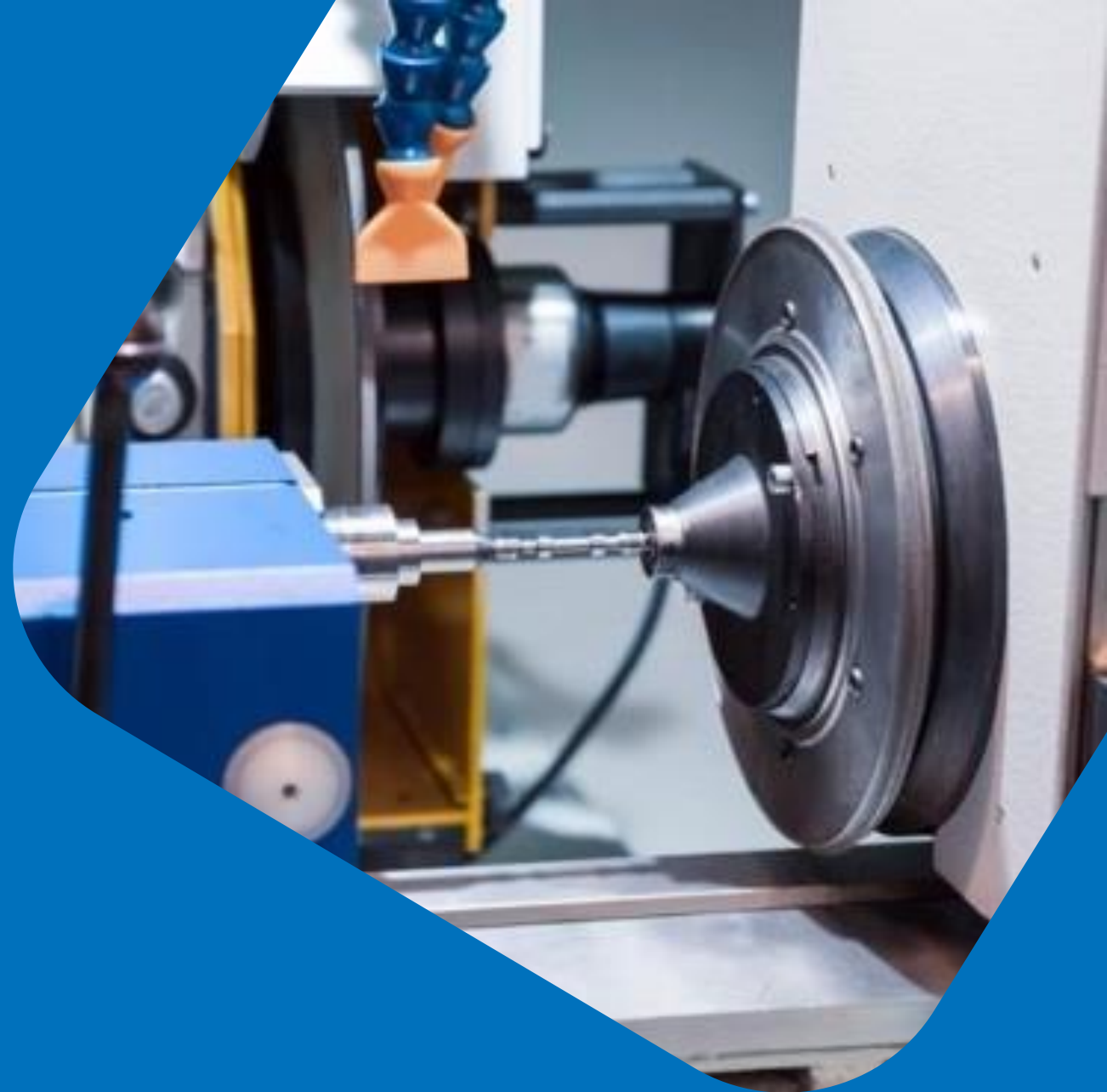
Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.



KEY HIGHLIGHTS

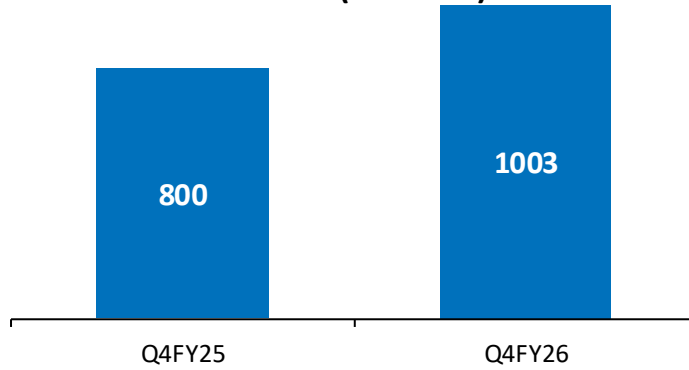
Key Highlights | Management Commentary | Continued
focus on Defense & Aerospace



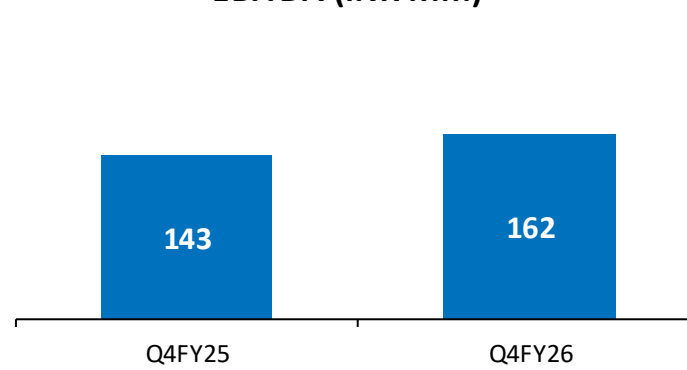
KEY HIGHLIGHTS – Q4FY26



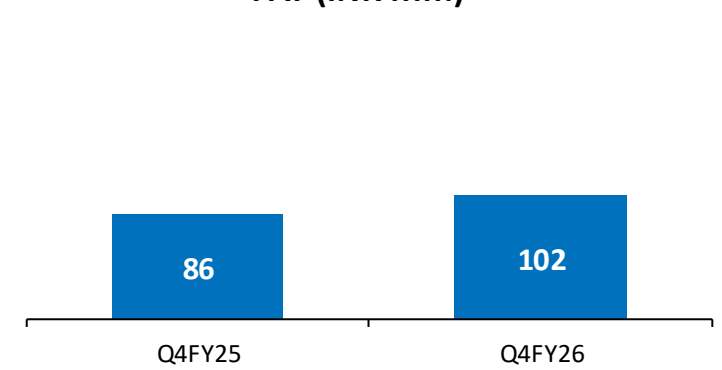
Revenue (INR Mn.)



EBITDA (INR Mn.)



PAT (INR Mn.)



REVENUE

25.3% YoY ▲

Highest ever Revenue for any quarter

EBITDA

13.6% YoY ▲

Highest ever EBITDA for any quarter

PROFIT AFTER TAX

18.0% YoY ▲

Highest ever PAT for any quarter

ORDER BOOK (as on 31st Mar 2026)

~INR 4,058.33 Mn

BIDS SUBMITTED

DOMESTIC BIDS SUBMITTED

~INR 6,525.15 Mn

TENDER BIDS UNDER EVALUATION

~INR 3,760.11 Mn

TOTAL BIDS SUBMITTED

~INR 10,285.26 Mn

INCOME STATEMENT – Q4 & FY26



PARTICULARS (INR Mn)	Q4FY26	Q3FY26	Q4FY25	YoY%	QoQ%	FY26	FY25	YoY%
Revenue from Operations	1,002.9	861.5	800.1	25.3	16.4	3,331.8	2,618.2	27.3
Total Expenditure	840.5	705.7	657.2	27.9	19.1	2,792.8	2,202.7	26.8
EBITDA	162.4	155.8	143.0	13.6	4.3	539.0	415.4	29.7
EBITDA Margin (%)	16.19%	18.08%	17.87%	<i>(167 bps)</i>	<i>(189 bps)</i>	16.18%	15.87%	<i>31 bps</i>
Other Income	0.8	0.3	0.8	(2.6)	149.0	3.4	3.6	(4.2)
Depreciation	19.8	18.9	16.1	22.9	4.4	74.0	59.4	24.5
PBIT	143.4	137.2	127.7	12.3	4.6	468.4	359.6	30.3
Interest	7.0	7.1	1.0	570.8	(0.9)	15.7	5.6	179.5
PBT (Before Exceptional Item)	136.4	130.1	126.6	7.7	4.8	452.8	354.0	27.9
Exceptional Item*	-	-	(7.7)	-	-	0.0	(7.7)	(100.2)
PBT (After Exceptional Item)	136.4	130.1	119.0	14.7	4.8	452.8	346.3	30.7
Tax	35.0	32.2	33.0	5.9	8.7	114.1	91.9	24.1
Reported PAT	101.5	97.9	86.0	18.0	3.6	338.7	254.4	33.1
Adjusted PAT	101.5	97.9	93.6	8.4	3.6	338.7	262.1	29.2
Reported PAT Margin (%)	10.12%	11.37%	10.74%	<i>(63 bps)</i>	<i>(125 bps)</i>	10.17%	9.72%	<i>45 bps</i>
Adjusted PAT Margin (%)	10.12%	11.37%	11.70%	<i>(159 bps)</i>	<i>(125 bps)</i>	10.17%	10.01%	<i>16 bps</i>
Reported EPS (Rs)	10.1	9.8	8.6	18.0	3.6	33.9	25.4	33.1
Adjusted EPS (Rs)	10.1	9.8	8.6	18.0	3.6	33.9	25.4	33.1

*In Q4 FY2025, an exceptional loss of INR 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (INR 7.67 million) under exceptional items for the year ended March 31, 2025.

Mr. Rupesh Mehta,

CMD Management Commentary

“Dear Shareholders

FY26 was a strong year for the Company, marked by healthy growth in revenue, profitability, and operational performance, supported by robust demand across the CNC machine segment and continued execution focus.

The Company delivered strong financial performance during the year, with revenue from operations increasing by ~27% YoY to INR 3,332 Mn. Q4FY26 also remained strong, with revenue growing ~25% YoY and ~16% QoQ sequentially to INR 1,003 Mn, reflecting sustained demand momentum and improved execution across key markets.

Operating performance continued is strong showing during the year, with FY26 EBITDA rising ~30% YoY to INR 539 Mn. EBITDA growth was driven by higher operational scale, improved product mix, and better absorption of fixed costs. Q4FY26 EBITDA stood at INR 162 Mn, registering healthy growth both on a YoY and sequential basis. This translated to PAT increasing 33% YoY in FY26 and 18% YoY in Q4FY26.

Other expenses were higher during the quarter due to operational expansion and execution-related costs.

The Company continues to focus on strengthening manufacturing capabilities, improving operational efficiencies, expanding customer reach, and capitalizing on the long-term growth opportunities emerging from increasing domestic manufacturing investments and industrial automation demand in India.

Going forward, management remains optimistic about sustaining growth momentum, supported by a strong industry outlook, continued demand for CNC solutions, and the Company’s focus on technology, quality, and customer relationships.”

The Macpower logo is located in the top right corner of the slide. It features a stylized white 'M' icon above the word 'macpower' in a white, lowercase, sans-serif font. The background behind the logo is a dark, textured pattern of overlapping, wavy lines.

CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS

T90 Bhishma

Image sourced from <https://avn1.co.in/>



200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

ISRO (Chandrayaan-3)

Image sourced from <https://www.isro.gov.in>



Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

HAL (LCA MK IA)

Image sourced from <https://www.hal-india.co.in/>



MOU for Defence & Aerospace

- MoU for INR 100 Cr. at “The Tenth Vibrant Gujarat Summit 2024” for New Facility for CNC Machines

Bids for INR 376 Crore

- Bids for INR 376 cr submitted which are under evaluation for Defence and Aerospace Sector

ABOUT US

Profile | Key Management | Our Network | Infrastructure
| Participation at EMO Exhibition, Germany 2025 |
Competitive Advantage | Our ESG Efforts | ESG Edge



COMPANY PROFILE

- ❖ **Established in 2003**, Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- ❖ **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- ❖ Macpower currently offers the widest range of Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **380+ variants and models serving 27+ product segments with 13,389+ installations** to date



It has a CNC Machine manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).



Total employee strength 964+.



It has sales and service in 39 cities



The company is now looking to further backward integrate, using internal accruals, to develop state of the art patterns for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.



The company today has a capacity to manufacture 2,500 machines per annum.

Mr. Nikesh Mehta

Promoter, Whole-Time Director & CEO



Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

Mr. Rupesh Mehta

Promoter, Chairman & Managing Director

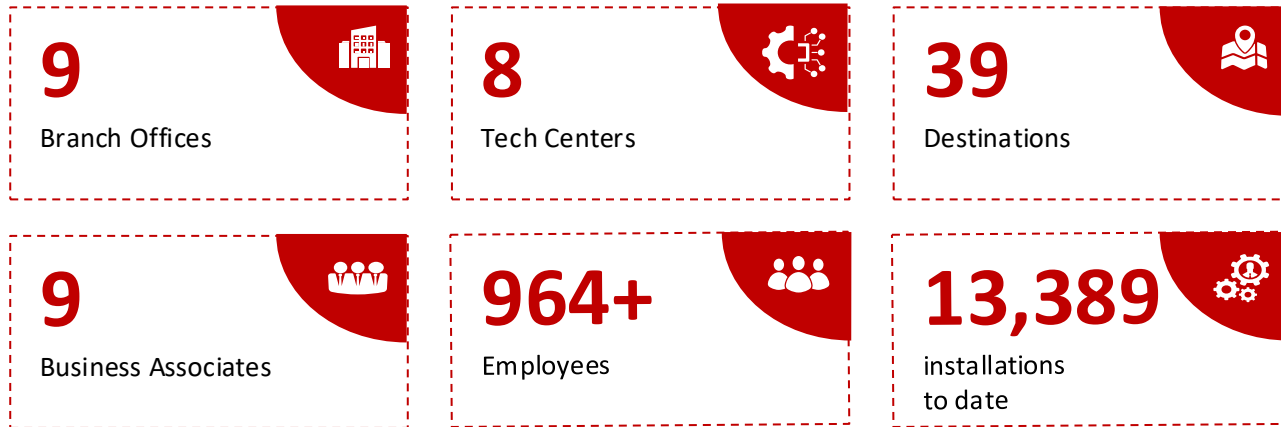
Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

Major landmarks of his journey:

Executive Director – Indian Machine Tools Manufacturers Association
Former President – Rajkot Machine Tool Association
Former Treasurer – Rajkot Chamber of Commerce
Former Director – Rajkot Engineering Association



OUR NETWORK & OFFERINGS



27

Industry Segments Served

380+

Product Variants & Models

3,000+

Application Solutions

27+

Product Segments



- CORPORATE OFFICE
- 🏭 PRODUCTION UNIT
- SALES & SERVICE
- ⊙ BRANCH OFFICE
- TECH CENTER

KEY PRODUCTS AT A GLANCE



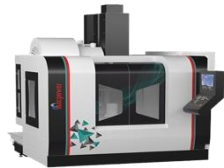
Turning Centre



End User Segments:

Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering

Vertical Machining Centre



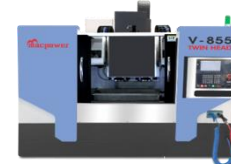
Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

Horizontal Machining Centre



Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

Twin Spindle – VMC



High Production Machine - Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Twin Spindle – Turning



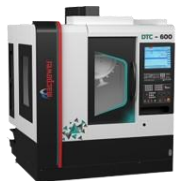
Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump & Valves, General Engineering

Vertical Turret Lathe



Automobile, Defence, Aerospace, Pump & Valves, General Engineering

Drill Tap Centre



End User Segments:

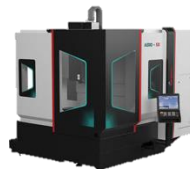
Mobile, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Double Column Machine



Machine Tool, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

5 Axis Machine



Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy

Pro 200 Gantry



Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.

VX 300 Super with Automation



Turn O-Mill

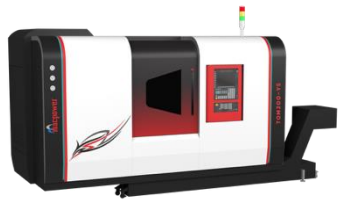


Aerospace, Defence, Automotive, Medical Instrument, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST



TOM 200-YS



End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering, Defence.

MONO 300 SUPER



Automobile, Agriculture, Rolling Mill, General Engineering.

TOM 200



Automobile, Agriculture, Rolling Mill, General Engineering, Defence, Hardware

DCM 4222



Defence & Aerospace, Automobile, Machine Tool, General Engineering

DCM 3216



Agriculture, Pump & Valve, General Engineering

VMC 855 SUPER



Defence, Automobile, Machine Tool, General Engineering

LX 2500



End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering

GX 100 TL



Automobile, Brass industry, Hardware Industry

DCM 2112



Die & Mold

DCM 3222



Machine Tool, Press Industry, General Engineering

VTX 1200



Agriculture, Pump & Valve, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST



1066 APC

Vertical Turning Machine with automatic two plate changer



GX 100 Super

Axial & radial with live tool & polygon and tilting angle (0-70°)



MONO 400 XL

AQ11, Spindle turning dia-500 full length with turning length- 750 MM.



TOM 1500 – Y Axis

Axial & radial with live tool & polygon and tilting angle (0-70°)



End User Segments:

Defence & Aerospace, Automobile and, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering, Defence

PRODUCT DEVELOPMENT IN Q4FY26



TOM 200 - Y Axis

Tourn O Mill with Y Axis with sub spindle with 250 stroke BMT 55 & 66 Station

LX 3000

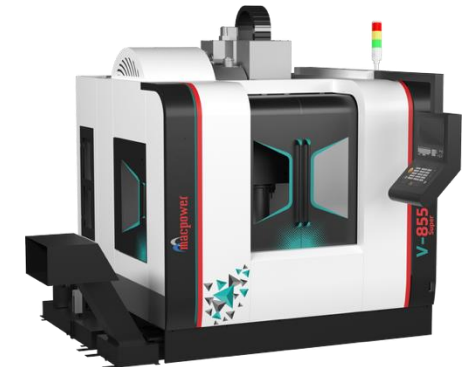
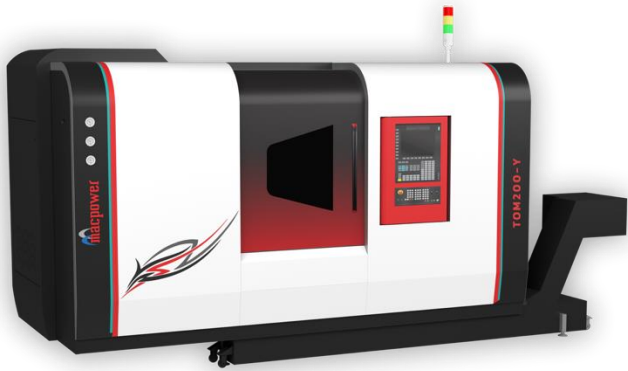
Tourn O Mill with Z Axis 3 meter with Turning Dia 630 MM

LX 1000

Tourn O Mill with BMT 55 with Programmable Tailstock & Programmable Steady report

V 855 Super

Vertical Machine with APC & Twin Head, Twin ATC & Twin Plate



End User Segments:

Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, Automobile, Agriculture, Brass Part, General Engineering.

Machine Tool, Press, Defence, Agriculture, , Automobile, Agriculture, General Engineering.

Machine Tool, Press, Defence, Agriculture, Mother machining, Automobile, Agriculture, General Engineering.

Defence, Agriculture, Autoparts, Automobile, Agriculture, General Engineering.

INFRASTRUCTURE



Head Office & Plant



R&D Centre



Corporate Office



Manufacturing Plant

TECH / R&D CENTRES



Ahmedabad Tech Centre



Coimbatore Tech Centre



Mohali Tech Centre



Hyderabad Tech Centre



Shapar (Rajkot) Tech Centre



Faridabad Tech Centre



Jamnagar Tech Centre



Bangalore R&D Centre



Surendranagar Tech Centre

Upcoming Office & Tech Centers

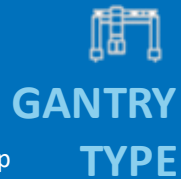
- Office - Kolkata, Nashik
- Tech Centers - Pune, Kolhapur, Mumbai Western

MACPOWER'S AUTOMATIONS



Integrated Gantry Automation

- Efficient workpiece automation for single machines or linked multi-machine systems
- Built-in loader delivers maximum performance with minimal floor space
- Fully embedded in machine control for easy programming and rapid setup



Multi-Machine Automation Benefits

- A single skilled operator efficiently manages several CNC machines
- Simplifies staffing and reduces labor dependency
- Enables rapid reaction and job prioritization
- Significantly boosts output from the existing machine park
- Achieves maximum utilization through minimized downtime



STAND ALONE ROBOT



Multi-Pallet Automation System

- Scalable Multi-Machine Handling
- Supports multiple workpieces per pallet via standard interface, lowering cycle times
- Easily extended as production needs grow
- Overhanging workpieces handled without issue



PALLET CHANGER



Collaborative Automation Solutions

- Collaborative systems optimized for adaptable manufacturing environments
- Highly customizable solutions delivering superior output
- Supports washing, measuring, marking, and flexible gripper designs



GANTRY WITH ROBOT



Flexible Manufacturing Automation

- Rapidly produces different products with minimal changeover or reconfiguration
- Highly configurable solutions delivering superior output
- Reduces direct labor expenses through fewer required operators

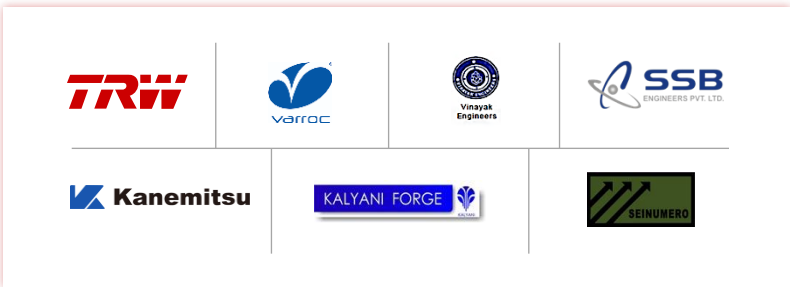


FLEXIBLE MANUFACTURING SYSTEM

USER INDUSTRY & CLIENTELE AT A GLANCE



Auto / Auto Ancs



and 1250 more

Defence / Aerospace



and 54 more

Engineering / Capital Goods



and 775 more

Government: PSUs & Education Sector



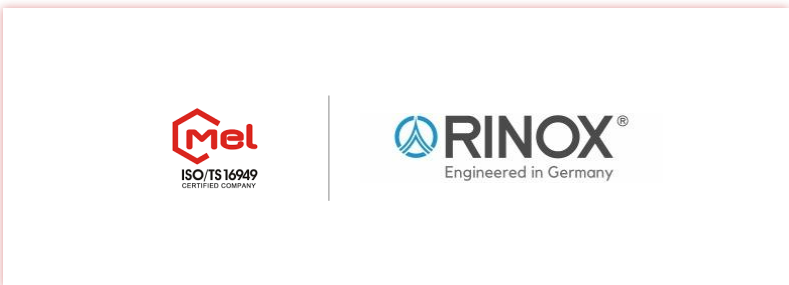
and 22 more

Die Mould Sector



and 157 more

Agriculture



and 87 more

COMPETITIVE ADVANTAGE



Lowest cost producer

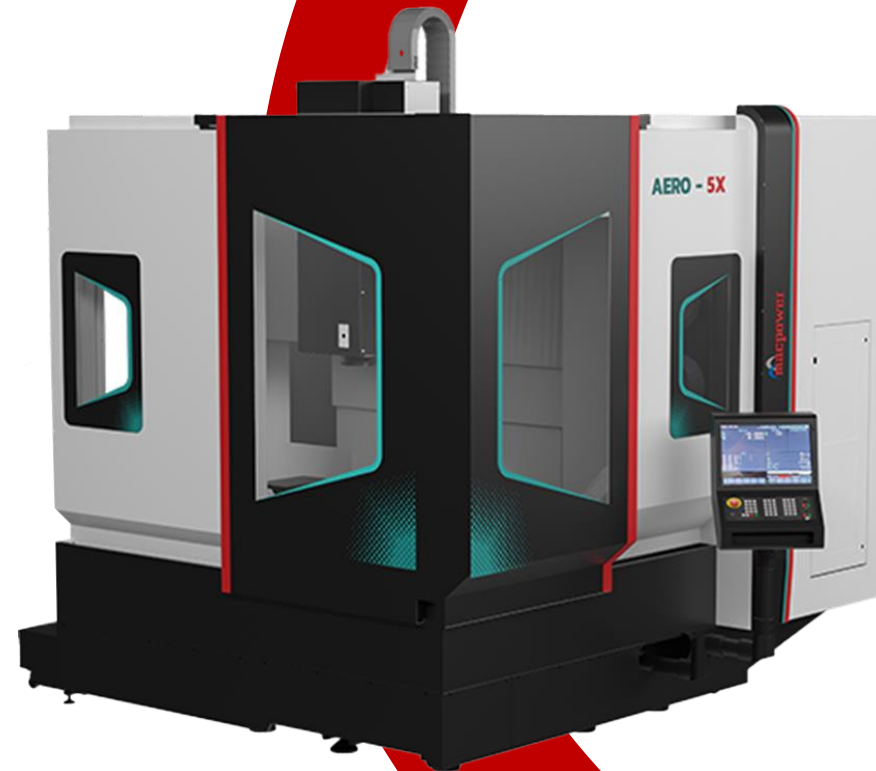
Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

High promoter holding

Promoter holding stands at **73.17%** as on Mar' 26. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend



Zero Debt

Macpower is one of the few net debt negative companies in the sector.

High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

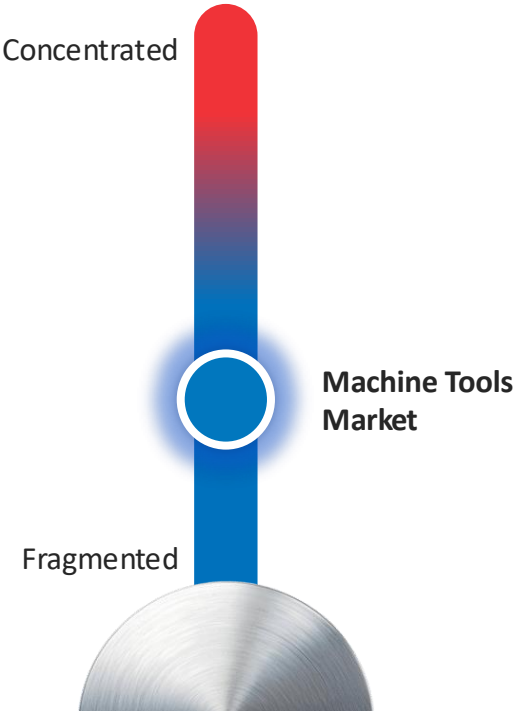
Widest range of products

With over 27+ different product segments, 380 models & variants, the company has the widest range of offering amongst peers

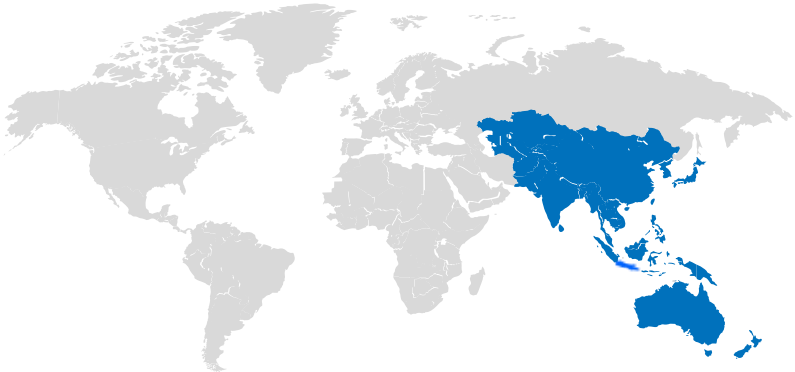
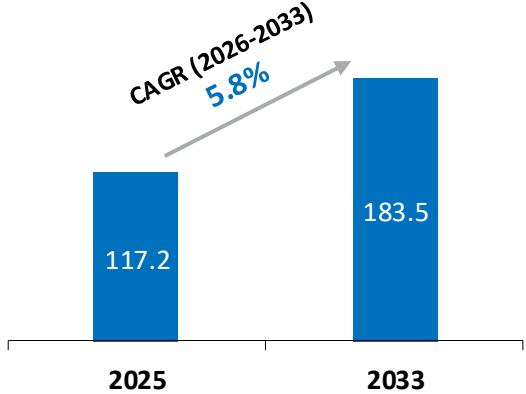
GLOBAL MACHINE TOOLS MARKET OVERVIEW



Market Concentration



The global machine tools market size was estimated at **USD 117.2 billion in 2025** and is projected to reach **USD 183.5 billion by 2033**, growing at a **CAGR of 5.8%** from 2026 to 2033. The machine tools market is primarily driven by the growing demand for high-precision components across industries such as automotive, aerospace, & electrical manufacturing.



56.2%
Asia Pacific Market Revenue Share, 2025

Market Growth Stage

Medium

Low | Medium | High

Pace of Market Growth

Accelerating

Accelerating | Decelerating





Machine Tool	India Rank
Production	9
Consumption	7

As per Imtex 2025

Source: grandviewresearch.com

CNC / MACHINE TOOL INDUSTRY:

Competitive Benchmarking

Metric	India 	China 	Germany 	Japan 
Global Position (Consumption)	Emerging	#1	Top 5	Top 5
Global Position (Production)	Small but growing	#1	#2 / #3	#2 / #3
Industry Strength	Domestic demand growth	Scale & ecosystem dominance	Precision engineering	High-end automation
Core Advantage	Cost-efficient manufacturing	Massive manufacturing base	Ultra-precision machines	Reliability & robotics
CNC Penetration	Moderate	Very high	Very high	Very high
Import Dependency	High	Low	Low	Low
Key End Markets	Auto, MSME, defence	EV, electronics, aerospace	Aerospace, industrial	Automotive, electronics
Technology Position	Mid-range	Full spectrum	Premium	Premium
Local Controller Ecosystem	Weak	Improving	Strong	Strong
Export Strength	Limited	Very strong	Very strong	Very strong
Government Push	Make in India, PLI	Made in China 2025	Industry 4.0	Advanced manufacturing
Cost Competitiveness	High	High	Low	Medium
Precision Capability	Moderate	Moderate-High	Very High	Very High
5-Axis Capability	Developing	Strong	Global leader	Global leader
Semiconductor/Ultra Precision Capability	Nascent	Growing	Strong	Very strong

OUR ESG EFFORTS

Environment

750 KW roof top solar plants have been installed at the factory (including 550 KW on new assembly building) which will help in **~90% power savings** during day time.

Zero Liquid discharge facility

Social

Meal is provided to all plant employees, everyday.

Spent INR 57.10 lakhs by way of CSR towards Promoting Education & Health Care.

Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

Promoters have strong techno commercial understanding of the business – ably supported by the Board of Directors for future growth and shareholder value creation

Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.



ESG EDGE



Sustainability & Energy Conservation Initiatives

- Installed 200 KW rooftop solar plant in FY21.
- Installed another 550 KW rooftop solar power plant totalling 750 KW
- Total 750 KW capacity to enable ~90% daytime power savings, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.



Rooftop Solar Journey

FY21

200KW Solar Plant was installed.

FY25

Installed another 550 KW rooftop solar power plant totalling 750 KW.

INVESTMENT RATIONALE:

- Dedicated to sustainable development by aligning economic, environmental, and social responsibilities
- Continuous investment in energy-efficient equipment and renewable energy adoption.
- Total Capital Investment in Energy Conservation Equipment – INR 63.39 Lakhs in FY21 and INR 129 Lakhs in FY25

**Total Amount saved till FY26
~INR 182 Lakhs**

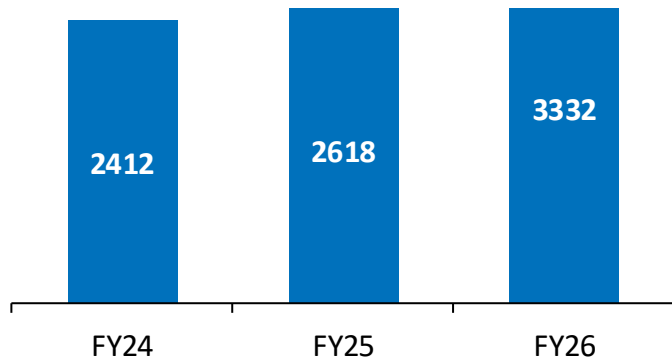
Power Consumption					
Particulars	2021-22	2022-23	2023-24	2024-25	2025-26
a) Electricity					
Purchased (KWH)(Units)	8,95,140	10,32,273	10,71,474	12,54,990	8,80,018
Total Amount (INR)	66,98,344	91,41,153	1,06,43,603	1,00,70,924	76,74,030
Average Unit Rate (INR)	7.48	8.86	9.93	8.02	8.72
b) Solar Energy					
Generated (Units) during the year	2,54,000	2,40,000	2,31,000	3,59,752	10,30,000
Amount saved due to Solar Energy (INR)					
	19,00,685	21,25,287	22,94,664	28,86,904	89,81,920

Annual Financials

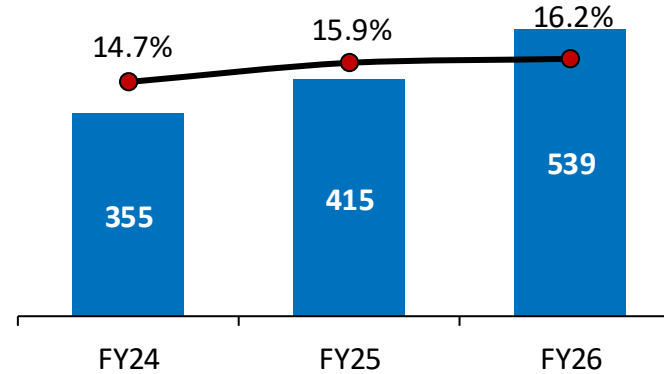
Annual Highlights & Capex | Annual Income Statement |
Annual Balance Sheet

ANNUAL FINANCIAL HIGHLIGHTS & CAPEX

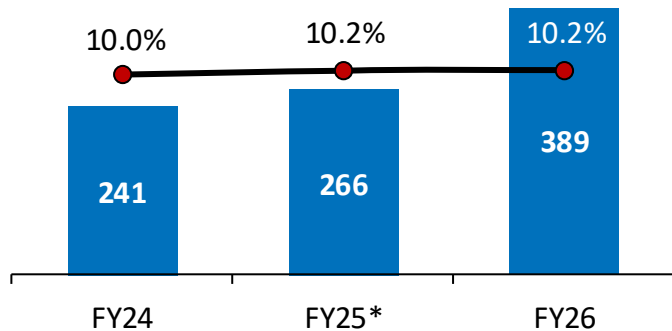
REVENUE (INR Mn.)



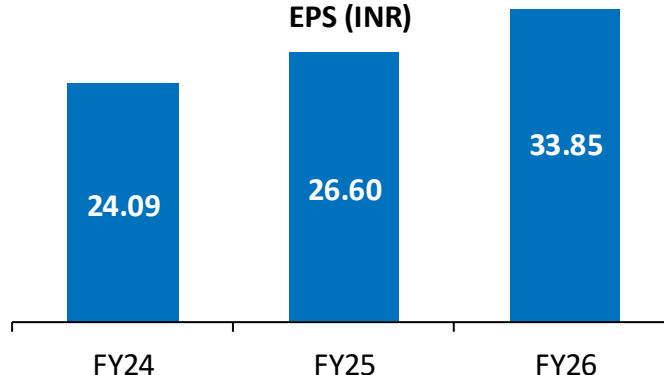
EBITDA (INR Mn.) & EBITDA MARGIN (%)



PAT (INR Mn.) & PAT MARGIN (%)



EPS (INR)



INR 9.16 Cr
FY24

INR 12.42 Cr
FY25

INR 15.36 Cr
FY26

**CAPEX
COMPLETED**

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

ANNUAL INCOME STATEMENT



PARTICULARS (INR Mn)	FY22	FY23	FY24	FY25	FY26
Revenue From Operations	1,901.2	2,018.9	2,411.7	2,618.2	3,331.8
Total Expenses	1,696.1	1,812.2	2,057.1	2,202.7	2,792.8
EBITDA	205.1	206.7	354.6	415.4	539.0
EBITDA Margin	10.79%	10.24%	14.70%	15.87%	16.18%
Other Income	8.3	2.6	13.6	3.6	3.4
Finance Cost	1.5	2.3	2.5	5.6	15.7
Depreciation	27.9	33.7	41.4	59.4	74.0
PBT (Before Exceptional Item)	183.9	173.3	324.3	354.0	452.8
Exceptional Item*	-	-	-	(7.7)	0.0
PBT (After Exceptional Item)	183.9	173.3	324.3	346.3	452.8
Tax	55.5	44.4	83.4	91.9	114.1
Reported PAT	128.4	128.9	241.0	254.4	338.7
Adjusted PAT	128.4	128.9	241.0	262.1	338.7
Reported PAT Margin	6.74%	6.38%	9.99%	9.72%	10.17%
Adjusted PAT Margin	6.74%	6.38%	9.99%	10.01%	10.17%
Reported EPS (INR)	12.83	12.88	24.09	25.43	33.86
Adjusted EPS (INR)	12.83	12.88	24.09	25.43	33.86

15%

REVENUE
CAGR
FY22-26

27%

EBITDA
CAGR
FY22-26

27%

PAT
CAGR
FY22-26

ANNUAL BALANCE SHEET



Equity & Liabilities (INR Mn)	FY25	FY26
Share Capital	100.04	100.04
Reserves & Surplus	1,328.20	1,652.42
Total Equity	1,428.24	1,752.46
Borrowings	1.41	2.16
Long Term Provision	0.08	-
Other Financial Liabilities	0.44	0.44
Lease Liabilities	25.30	1.86
Deferred Tax Liabilities	26.65	28.49
Non-Current Liabilities	53.88	32.95
Short Term Borrowings	0.75	1.71
Lease Liabilities	3.51	1.08
Trade Payables	554.44	717.50
Other Financial Liabilities	0.21	0.26
Other Current Liabilities	103.52	95.00
Short Term Provisions	35.59	53.64
Current Tax Liabilities	0.77	-
Current Liabilities	698.78	869.19
Total Equity & Liabilities	2,180.90	2,654.61

Assets (INR Mn)	FY25	FY26
Fixed Asset	519.00	586.50
Right To Use Asset	27.14	2.67
Work-In-Progress	48.58	6.54
Other Intangible Asset	3.47	17.19
Intangible Assets Under Development	0.94	-
Financial Assets	8.64	7.98
Other Non-Current Asset	1.04	1.01
Non - Current Assets	608.82	621.89
Current Investment		
Inventories	1,087.94	1,455.51
Trade Receivables	343.24	462.67
Cash & Cash Equivalents	65.85	66.22
Short Term Loans and Advances	4.46	3.72
Others	47.88	12.00
Current Tax Asset	-	7.38
Other Current Assets	22.72	25.23
Current Assets	1,572.08	2,032.72
Total Assets	2,180.90	2,654.61

AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

4th Ranked in highest excise tax pay in the year 2010 -11

FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN 'O' MILL 200

Best Product Award for LX 200 Super at Engineering Expo in 2004



PARTICIPATION AT EMO 2025, Germany



Showcasing latest advancements in precision engineering



EMO Hannover 2025: Showcased advanced CNC solutions (turning centers, machining centers, automation) at Hall 16, Stand F19, September 22–27.

Strategic Focus: Exploring joint ventures, expanding export markets (Europe, North America, Asia), and strengthening global dealer networks.

THANK YOU !



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