

**February 10, 2026**

To,  
**Listing Compliance Department,  
National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra Kurla Complex [BKC], Bandra (E),  
Mumbai – 400 051, Maharashtra, IN

**Symbol: MACPOWER  
Series: EQ  
ISIN: INE155Z01011**

**Sub: Investor Presentation**

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the “company”] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully

**For MACPOWER CNC MACHINES LIMITED**

---

**Rupesh Mehta  
Chairman & Managing Director  
DIN: 01474523**

Encl: a/a



+91 2827 287930/31  
+91 7998 7998 16



sales@macpowercnc.com



**REGD. OFFICE :**

PLOT NO. 2234, NEAR KRANTI GATE,  
GIDC, METODA – 360021.  
RAJKOT, GUJARAT. (INDIA)



# MACPOWER CNC MACHINES LIMITED

Investor Presentation

Q3 & 9MFY26



# DISCLAIMER



This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Macpower CNC Machines Ltd ("Macpower", "Company"), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company.

This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.



# CONTENTS

## TRANSFORMING CAPABILITIES

From Basic to High End |  
Product Evolution |  
The Road Ahead (2026 – 2030) |  
ESG Edge

## KEY HIGHLIGHTS

Key Highlights | Management Commentary  
| Continued focus on Defense & Aerospace

## ABOUT US

Profile | Key Management | Our Network |  
Infrastructure | Participation at EMO Exhibition,  
Germany 2025 |  
Competitive Advantage | Our ESG Efforts

## ANNUAL FINANCIALS

Annual Highlights & Capex |  
Annual Income Statement | Annual Balance Sheet

# Transforming Capabilities

---

From Basic To High End |  
Product Evolution....PRE 2018 To 2025 |  
The Road Ahead (2026 – 2030)



# FROM BASIC TO HIGH END

## PRE-2018

### Foundations

- Basic turning/lathe machines under the “Turner” brand
- Installed **capacity ≈ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **Ebitda Margins low single digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs

## 2018-2021

### Transition Phase

- Capacity **doubled to ~1,300 machines p.a.**; expansion funded by ₹5-10 cr annual internal capex
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**

## 2021-2025

### Scale & Specialization

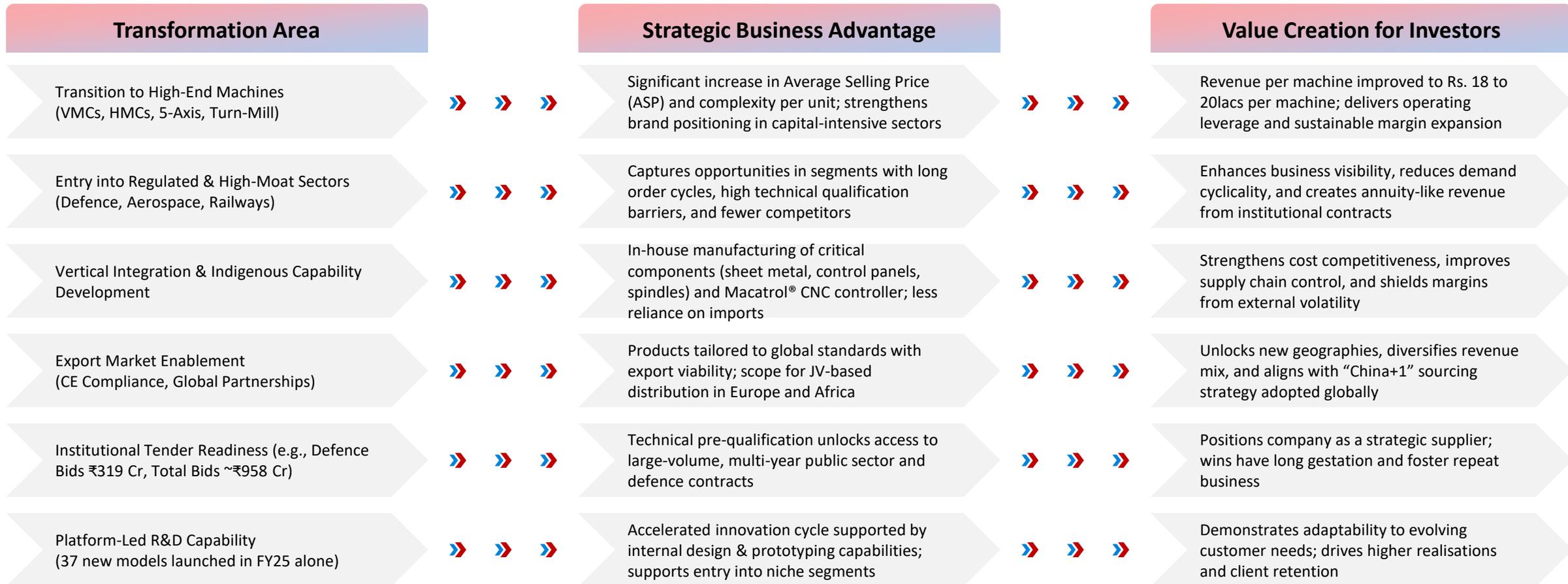
- Capacity reaches to **2,500 machines p.a in Q3FY26.**
- Product **universe widens to 380+ variants; 37 new high-end models**
- **5-axis, HMC, Double-Column machines launched – introduced at IMTEX Exhibition in Jan 2025 and significant orders received**
- Increasing foray into **Defence & Aerospace**
- FY25 revenue **₹262 cr**; EBITDA margin **15.9 %** (Q3FY26: **18.1 %**)
- Order-book (31 Dec 2025) **~₹375 cr**; defence bids **₹319 cr, total bids ~₹958 cr**
- Macatrol® in-house controller & low-cost automation deepen IP moat



# PRODUCT EVOLUTION...PRE 2018 to 2025



## Impact on Business & Investor Value



Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages—enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, and a globally scalable business model.

# THE ROAD AHEAD (2026 – 2030)



## Greenfield Plant

- 30-acre Plant with total capacity of 10000 machines
- Phase-1 = 2,000 machines; ₹100 cr capex
- Total capacity → 5,000 in year 1 and 10,000 within 5 yrs
- 3-4x revenue potential; operating-leverage to >18 % EBITDA

## Defence & Aerospace

- 50 % of new plant reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

## Advanced controls & robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

## ESG edge

- 90 % daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

## Global JV & Export push

- Co-branding + global distribution
- Diversified revenue, tech infusion

## Future Direction (2025–2030)

- Increase revenue share from Defence & Aerospace sector
- Increase share of modern high end machines (including 5-axis)
- Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa
- Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players

## Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.

# ESG EDGE



## Sustainability & Energy Conservation Initiatives

- Installed 200 KW rooftop solar plant in FY21.
- 550 KW additional rooftop solar installed in FY25 on new assembly building.
- Total 750 KW capacity to enable ~90% daytime power savings, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.



### Rooftop Solar Journey

**FY21**

200KW Solar Plant was installed.

**FY25**

Installed another 550 KW rooftop solar power plant totalling 750 KW.

### INVESTMENT RATIONALE:

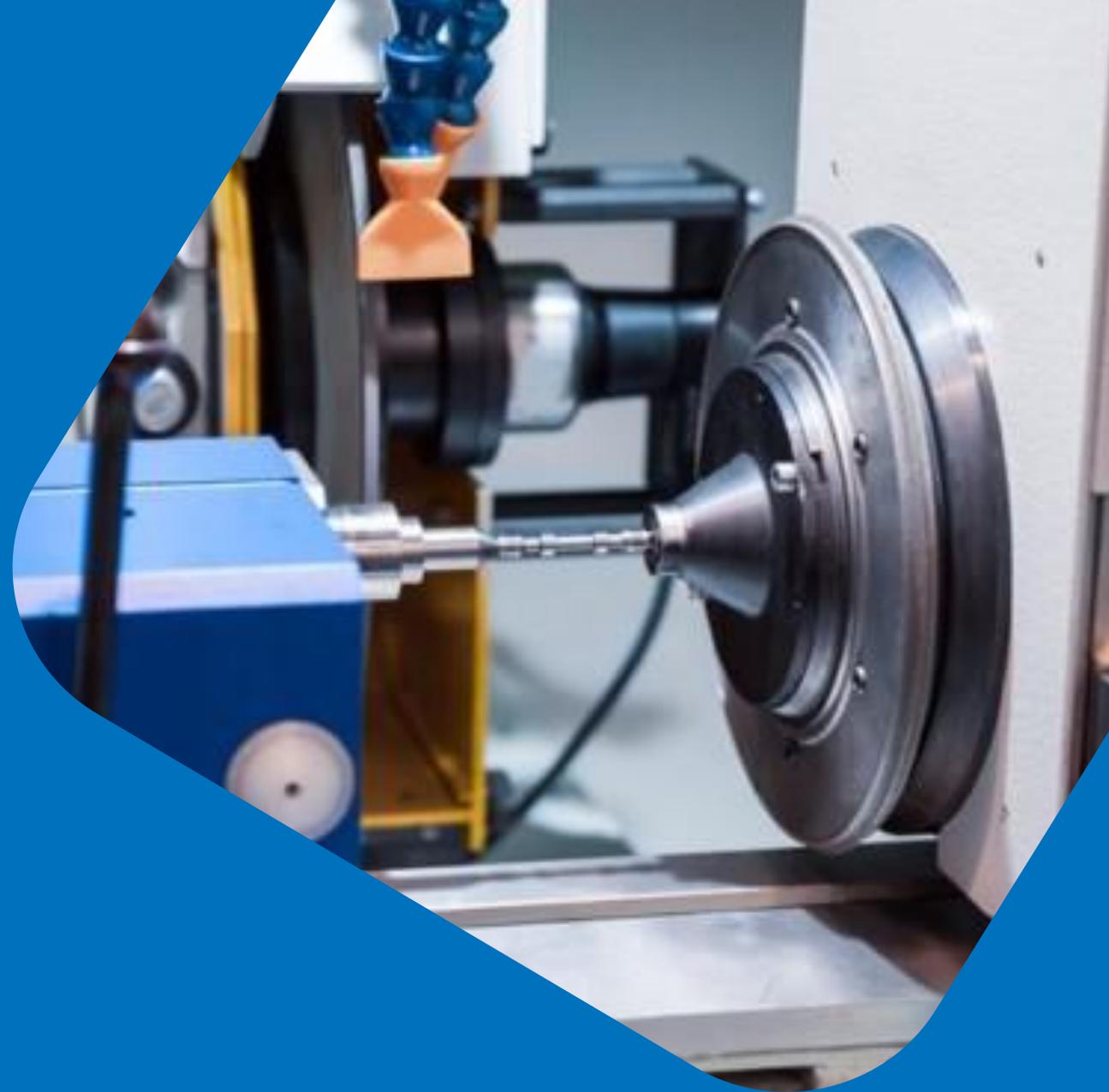
- Dedicated to sustainable development by aligning economic, environmental, and social responsibilities
- Continuous investment in energy-efficient equipment and renewable energy adoption.
- Total Capital Investment in Energy Conservation Equipment – Rs. 63.39 Lakhs in FY21 and Rs. 129 Lakhs in FY25

**Total Amount saved till FY25  
~Rs. 99.87 Lakhs**

Power Consumption					
Particulars	2020-21	2021-22	2022-23	2023-24	2024-25
<b>a) Electricity</b>					
Purchased (KWH)(Units)	6,69,105	8,95,140	10,32,273	10,71,474	12,54,990
Total Amount (Rs.)	50,13,312	66,98,344	91,41,153	1,06,43,603	1,00,70,924
Average Unit Rate (Rs.)	7.49	7.48	8.86	9.93	8.02
<b>b) Solar Energy</b>					
Generated (Units) during the year	1,04,066	2,54,000	2,40,000	2,31,000	3,59,752
<b>Amount saved due to Solar Energy (Rs.)</b>	<b>7,79,721</b>	<b>19,00,685</b>	<b>21,25,287</b>	<b>22,94,664</b>	<b>28,86,904</b>

# KEY HIGHLIGHTS

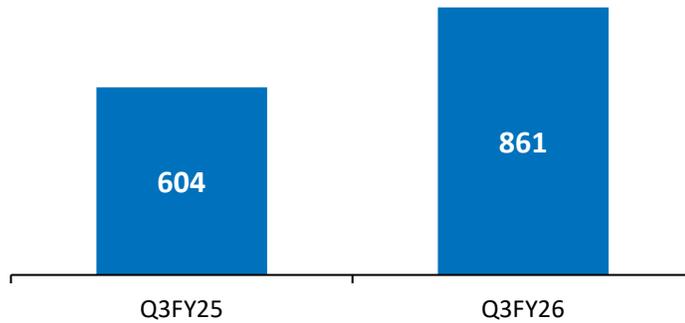
Key Highlights | Management Commentary | Continued  
focus on Defense & Aerospace



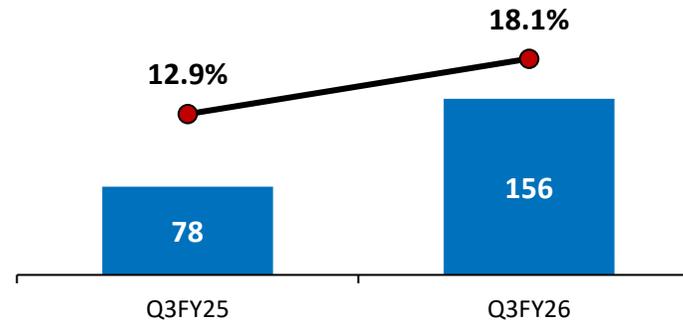
# KEY HIGHLIGHTS - Q3FY26



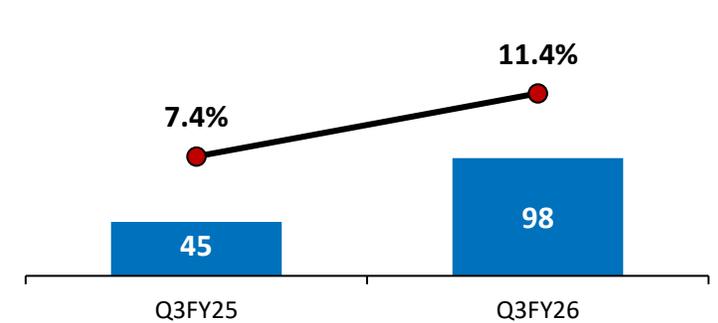
Revenue (₹ Mn.)



EBITDA (₹ Mn.) & EBITDA Margin (%)



PAT (₹ Mn.) & PAT Margin (%)



## REVENUE

**42.6% YoY** ▲

Highest ever Revenue for any quarter

## ORDER BOOK (as on 31<sup>st</sup> Dec 2025)

**~₹3,750 mn**

## BIDS SUBMITTED

DOMESTIC BIDS SUBMITTED **~₹6,392 mn**

TENDER BIDS UNDER EVALUATION **~₹3,187 mn**

TOTAL BIDS SUBMITTED **~₹9,579 mn**

## EBITDA

**99.4% YoY** ▲

Highest ever EBITDA for any quarter

## EBITDA Margin

**515 bps YoY** ▲

## PROFIT AFTER TAX

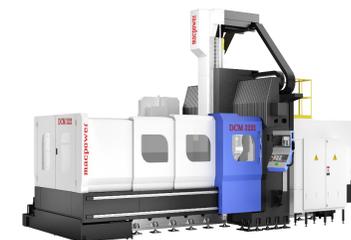
**119.0% YoY** ▲

Highest ever PAT for any quarter

## PAT Margin

**397 bps YoY** ▲

# INCOME STATEMENT – Q3 & 9MFY26



PARTICULARS (INR Mn)	Q3FY26	Q2FY26	Q3FY25	YoY%	9MFY26	9MFY25	YoY%
Revenue from Operations	861.5	857.1	604.0	42.6	2,328.9	1,817.4	28.1
Total Expenditure	705.7	715.6	525.9	34.2	1,952.3	1,545.9	26.3
<b>EBITDA</b>	<b>155.8</b>	<b>141.6</b>	<b>78.1</b>	<b>99.4</b>	<b>376.6</b>	<b>271.5</b>	<b>38.7</b>
<i>EBITDA Margin (%)</i>	<i>18.08%</i>	<i>16.52%</i>	<i>12.94%</i>	<i>515 bps</i>	<i>16.17%</i>	<i>14.94%</i>	<i>123 bps</i>
Other Income	0.3	1.8	0.6	-46.4	2.6	3.7	-28.8
Depreciation	18.9	17.7	15.8	19.9	54.2	43.3	25.2
<b>PBIT</b>	<b>137.2</b>	<b>125.7</b>	<b>62.9</b>	<b>118.0</b>	<b>325.0</b>	<b>231.9</b>	<b>40.1</b>
Interest	7.1	0.6	2.8	149.1	8.7	4.6	89.9
<b>PBT (Before Exceptional Item)</b>	<b>130.1</b>	<b>125.2</b>	<b>60.1</b>	<b>116.5</b>	<b>316.4</b>	<b>227.4</b>	<b>39.1</b>
Exceptional Item*	-	0.0	-	-	0.0	-	-
<b>PBT (After Exceptional Item)</b>	<b>130.1</b>	<b>125.2</b>	<b>60.1</b>	<b>116.5</b>	<b>316.4</b>	<b>227.4</b>	<b>39.1</b>
Tax	32.2	31.4	15.4	109.1	79.1	59.5	33.0
<b>Reported PAT</b>	<b>97.9</b>	<b>93.8</b>	<b>44.7</b>	<b>119.0</b>	<b>237.3</b>	<b>167.9</b>	<b>41.3</b>
<b>Adjusted PAT</b>	<b>97.9</b>	<b>93.7</b>	<b>44.7</b>	<b>119.0</b>	<b>237.2</b>	<b>167.9</b>	<b>41.3</b>
<i>Reported PAT Margin (%)</i>	<i>11.37%</i>	<i>10.94%</i>	<i>7.40%</i>	<i>397 bps</i>	<i>10.19%</i>	<i>9.24%</i>	<i>95 bps</i>
<i>Adjusted PAT Margin (%)</i>	<i>11.37%</i>	<i>10.94%</i>	<i>7.40%</i>	<i>397 bps</i>	<i>10.19%</i>	<i>9.24%</i>	<i>95 bps</i>
<b>Reported EPS (Rs)</b>	<b>9.8</b>	<b>9.4</b>	<b>4.5</b>	<b>119.0</b>	<b>23.7</b>	<b>16.8</b>	<b>41.3</b>
<b>Adjusted EPS (Rs)</b>	<b>9.8</b>	<b>9.4</b>	<b>4.5</b>	<b>119.0</b>	<b>23.7</b>	<b>16.8</b>	<b>41.3</b>

# Mr. Rupesh Mehta,

## CMD Management Commentary

“Dear Shareholders

We are pleased to report a strong performance for Q3 & 9MFY26, reflecting robust operational execution, sustained demand momentum, and disciplined financial management. The results underscore Macpower's strategic positioning in the high-precision CNC machinery segment, our ability to capitalize on growing industrial capex cycles in India and to scale profitably while maintaining financial discipline

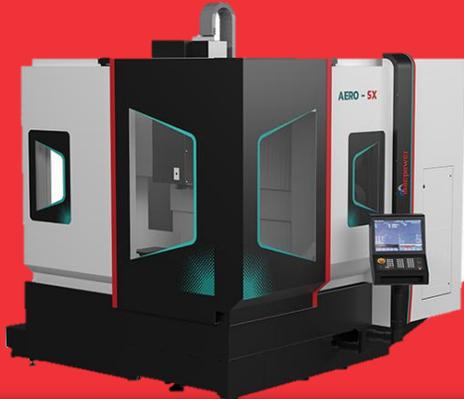
Revenue from operations for Q3 FY26 reached **Rs 86.15 crore**, marking a **43% year-on-year increase** from Rs 60.40 crore in Q3 FY25. EBITDA for Q3 FY26 stood at **Rs 15.61 crore, reflecting 98% year-on-year growth** and improved margins to 18.1% from 13.0% in Q3 FY25, driven by operational leverage, favorable high-margin product mix (including VMCs, HMCs, and 5-axis machines) and benefits from backward integration. Profit after tax reached **Rs 9.79 crore, growing 119% year-on-year.**

The balance sheet remains strong, with prudent capital allocation for expansion supporting our growth trajectory. Strategic inventory management continues to align with a robust order book and anticipated demand.

Plant utilization is currently at 80-85%, with ongoing brownfield enhancements and greenfield preparations including 60-acre land allotment which is expected by February end. These initiatives are expected to support 20–25% volume growth over the medium term.

Product innovation remains a priority, with expanded offerings in 5-axis and high-speed machining centers, alongside increasing focus on Industry 4.0-enabled smart machines and other advanced products.

Looking ahead, we are confident of sustaining growth momentum in the coming quarters. A healthy order book of ₹375 crore provides strong visibility into Q4, while further margin improvement is expected, driven by scale, favorable product mix, cost efficiencies, and backward integration targeting 25% EBITDA margins.”



# CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS

## T90 Bhishma

Image sourced from <https://avn1.co.in/>



### 200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

### 100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

## ISRO (Chandrayaan-3)

Image sourced from <https://www.isro.gov.in>



### Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

### Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

## HAL (LCA MK IA)

Image sourced from <https://www.hal-india.co.in/>



### MOU for Defence & Aerospace

- MoU for Rs. 100 Cr. at "The Tenth Vibrant Gujarat Summit 2024" for New Facility for CNC Machines

### Bids for Rs. 319 Crore

- Bids for Rs. 319 cr submitted which are under evaluation for Defence and Aerospace Sector

# ABOUT US

---

Profile | Key Management | Our Network | Infrastructure  
| Participation at EMO Exhibition, Germany 2025 |  
Competitive Advantage | Our ESG Efforts



# COMPANY PROFILE

- ❖ **Established in 2003**, Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- ❖ **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- ❖ Macpower currently offers the widest range of **27 different series/product segments** namely Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **380+ variants and models serving 27+ product segments with 12,887+ installations** to date



It has a CNC Machine manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).



Total employee strength 950+.



It has sales and service in 39 cities serviced through 225+ sales & service qualified engineers and 9 business associates.



The company is now looking to further backward integrate, using internal accruals, to develop state of the art patterns for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.



The company today has a capacity to manufacture 2,500 machines per annum.

## Mr. Nikesh Mehta

Promoter, Whole-Time Director & CEO



Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

## Mr. Rupesh Mehta

Promoter, Chairman & Managing Director

Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

### Major landmarks of his journey:

Executive Director – Indian Machine Tools Manufacturers Association  
Former President – Rajkot Machine Tool Association  
Former Treasurer – Rajkot Chamber of Commerce  
Former Director – Rajkot Engineering Association



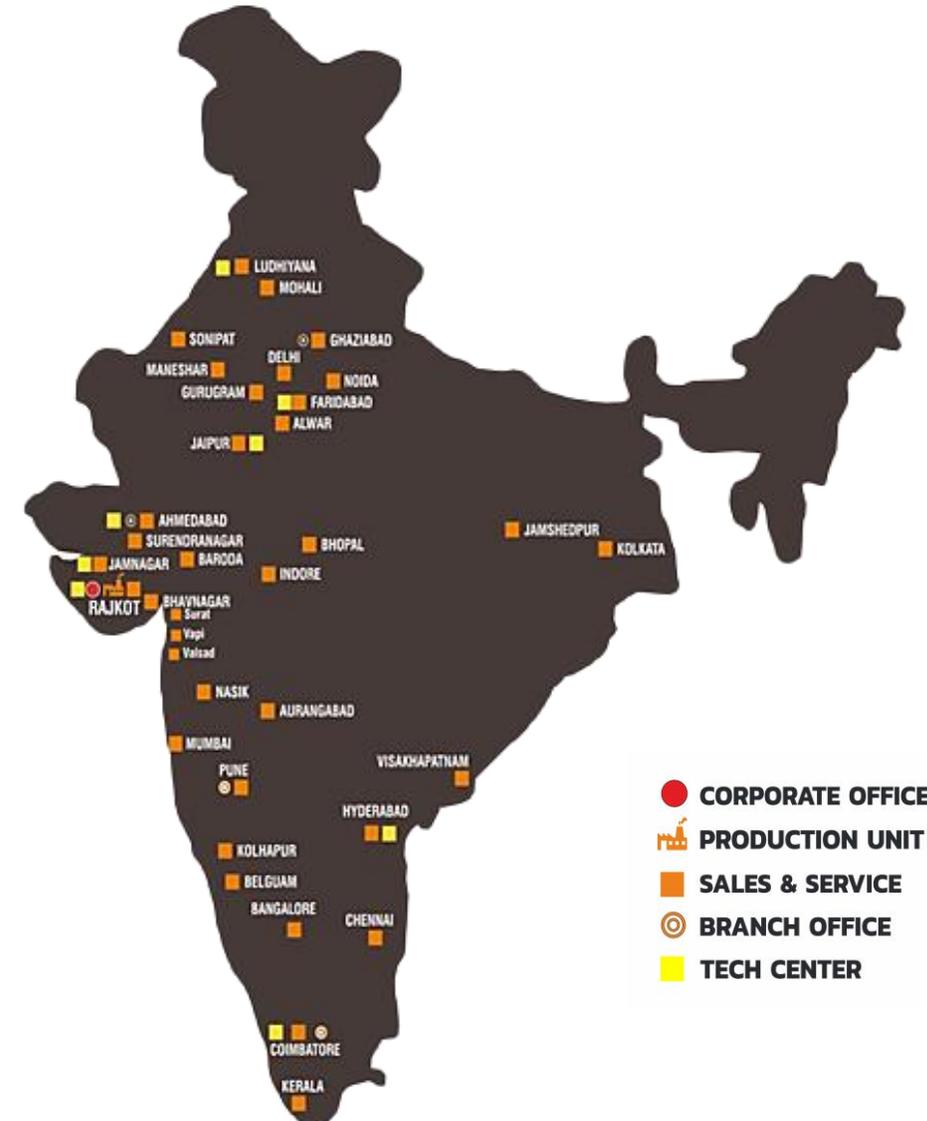
# OUR NETWORK & OFFERINGS



<p><b>7</b></p> <p>Branch Offices</p>	<p><b>8</b></p> <p>Tech Centers</p>	<p><b>39</b></p> <p>Destinations</p>
<p><b>9</b></p> <p>Business Associates</p>	<p><b>950+</b></p> <p>Employees</p>	<p><b>225+</b></p> <p>Sales &amp; Service Qualified Engineers</p>

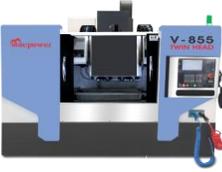
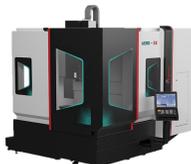
<p><b>27</b></p> <p>Industry Segments Serviced</p>	<p><b>380+</b></p> <p>Product Variants &amp; Models</p>	<p><b>3,000+</b></p> <p>Application Solutions</p>	<p><b>27+</b></p> <p>Product Segments</p>
--	---	---	---

**12,887+** installations to date.



# KEY PRODUCTS AT A GLANCE



<p><b>Turning Centre</b></p>	<p><b>Vertical Machining Centre</b></p>	<p><b>Horizontal Machining Centre</b></p>	<p><b>Twin Spindle – VMC</b></p>	<p><b>Twin Spindle – Turning</b></p>	<p><b>Vertical Turret Lathe</b></p>
					
<p><b>End User Segments:</b> Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering</p>	<p>Die &amp; Mold, Automobile, Agriculture, Pump &amp; Valves, Aerospace, Defence, General Engineering.</p>	<p>Automobile, Agriculture, Pump &amp; Valves, Aerospace, Defence, General Engineering.</p>	<p>High Production Machine - Die &amp; Mold, Automobile, Agriculture, Pump &amp; Valves, Aerospace, Defence, General Engineering</p>	<p>Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump &amp; Valves, General Engineering</p>	<p>Automobile, Defence, Aerospace, Pump &amp; Valves, General Engineering</p>
<p><b>Drill Tap Centre</b></p>	<p><b>Double Column Machine</b></p>	<p><b>5 Axis Machine</b></p>	<p><b>Pro 200 Gantry</b></p>	<p><b>VX 300 Super with Automation</b></p>	<p><b>Turn O-Mill</b></p>
					
<p><b>End User Segments:</b> Mobile, Die &amp; Mold, Automobile, Agriculture, Pump &amp; Valves, Aerospace, Defence, General Engineering</p>	<p>Machine Tool, Die &amp; Mold, Automobile, Agriculture, Pump &amp; Valves, Aerospace, Defence, General Engineering</p>	<p>Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy</p>	<p>Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.</p>		<p>Aerospace, Defence, Automotive, Medical Instrument, General Engineering</p>

# PRODUCT DEVELOPMENT IN RECENT PAST



**TOM 200- YS**



**End User Segments:**

Automobile, Agriculture, Rolling Mill, General Engineering, Defence.

**MONO 300 SUPER**



Automobile, Agriculture, Rolling Mill, General Engineering.

**TOM 200**



Automobile, Agriculture, Rolling Mill, General Engineering, Defence, Hardware

**DCM 4222**



Defence & Aerospace, Automobile, Machine Tool, General Engineering

**DCM 3216**



Agriculture, Pump & Valve, General Engineering

**VMC 855 SUPER**



Defence, Automobile, Machine Tool, General Engineering

**LX 2500**



**End User Segments:**

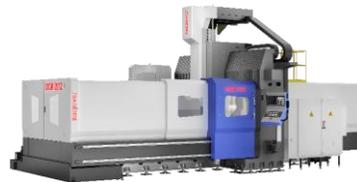
Automobile, Agriculture, Rolling Mill, General Engineering

**GX 100 TL**



Automobile, Brass industry, Hardware Industry

**DCM 2112**



Die & Mold

**DCM 3222**



Machine Tool, Press Industry, General Engineering

**VTX 1200**



Agriculture, Pump & Valve, General Engineering

# PRODUCT DEVELOPMENT IN RECENT PAST



## 1066 APC

Vertical Turning Machine with automatic two plate changer



## GX 100 Super

Axial & radial with live tool & polygon and tilting angle (0-70°)



## MONO 400 XL

AQ11, Spindle turning dia-500 full length with turning length- 750 MM.



## TOM 1500 – Y Axis

Axial & radial with live tool & polygon and tilting angle (0-70°)



## End User Segments:

Defence & Aerospace, Automobile and, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

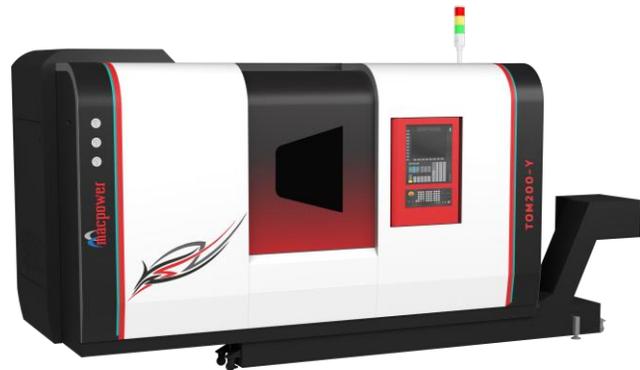
Automobile, Agriculture, Rolling Mill, General Engineering, Defence

# PRODUCT DEVELOPMENT IN Q3FY26



## TOM 200 – Y Axis

Y Axis with servo tailstock & program steady rest.



### End User Segments:

Automobile, Agriculture, Rolling Mill, Defence and General Engineering.

## GX 100 Super

Turret with 90 Degree live tool



Automobile, Agriculture, Brass Part, General Engineering.

## DCM 4222

Fully automatic indexing 90-degree head with special Z axis  
1000 MM tailstock



Machine Tool, Press, Defence & Aerospace, Agriculture, Mother machining, General Engineering.

# PARTICIPATION AT EMO 2025, Germany



Showcasing latest advancements in precision engineering



**EMO Hannover 2025: Showcased advanced CNC solutions (turning centers, machining centers, automation) at Hall 16, Stand F19, September 22–27.**

**Strategic Focus: Exploring joint ventures, expanding export markets (Europe, North America, Asia), and strengthening global dealer networks.**

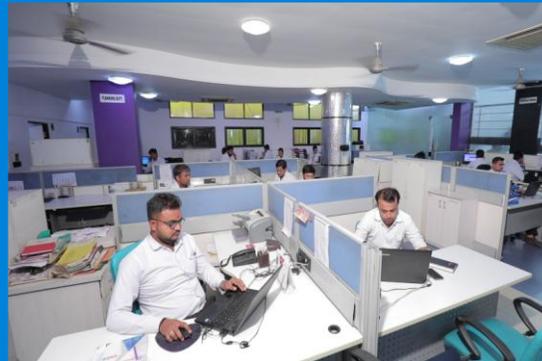
# INFRASTRUCTURE



Head Office & Plant



R&D Centre



Corporate Office



Manufacturing Plant

# TECH / R&D CENTRES



Ahmedabad Tech Centre



Coimbatore Tech Centre



Mohali Tech Centre



Hyderabad Tech Centre



Shapur Tech Centre



Coimbatore Tech Centre



Jamnagar Tech Centre



Bangalore R&D Centre



Surendranagar Tech Centre

## Upcoming Tech Centers

- Pune

# USER INDUSTRY & CLIENTELE AT A GLANCE



## Auto / Auto Ancs



and 1250 more .....

## Defence / Aerospace



and 54 more .....

## Engineering / Capital Goods



and 775 more .....

## Government: PSUs & Education Sector



and 22 more .....

## Die Mould Sector



and 157 more .....

## Agriculture



and 87 more .....

# COMPETITIVE ADVANTAGE

## Lowest cost producer

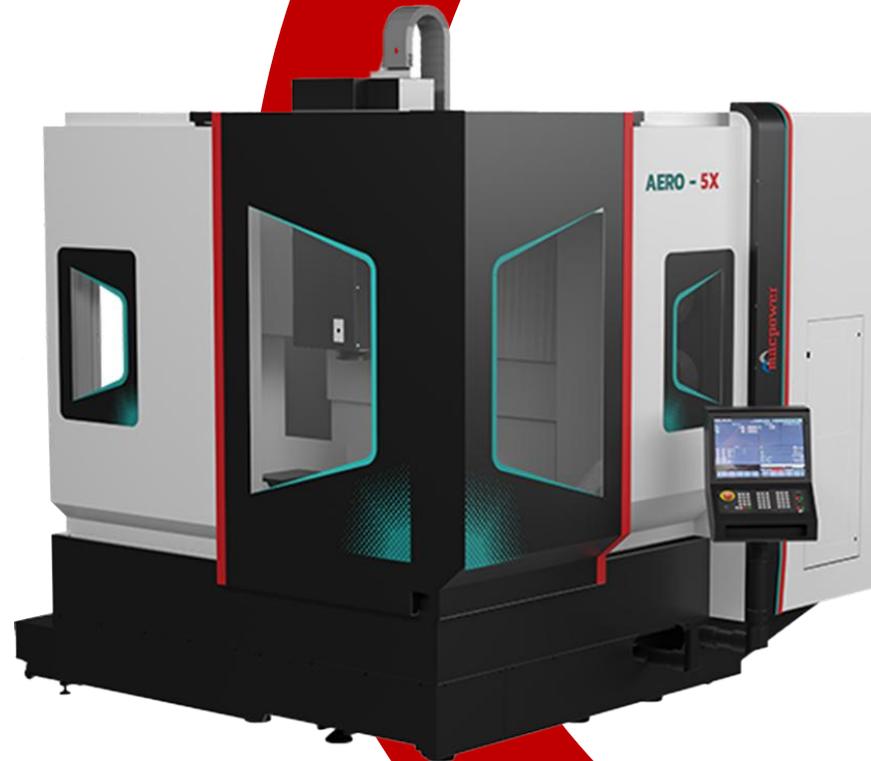
Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

## Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

## High promoter holding

Promoter holding stands at **73.17%** as on Dec'25. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend



## Zero Debt

Macpower is one of the few net debt negative companies in the sector.

## High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

## Widest range of products

With over 27+ different product segments, 380+ models & variants, the company has the widest range of offering amongst peers.

# OUR ESG EFFORTS

## Environment

750 KW roof top solar plants have been installed at the factory (including 550 KW on new assembly building in FY25) which will help in **~90% power savings** during day time.

Zero Liquid discharge facility

## Social

Meal is provided to all plant employees, everyday.

Spent Rs. 45.50 lakhs by way of CSR towards Promoting Education & Health Care.

## Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

Promoters have strong techno commercial understanding of the business – ably supported by the Board of Directors for future growth and shareholder value creation

Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.



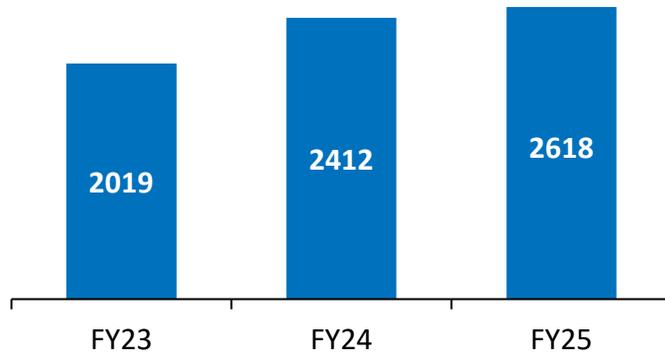
# Annual Financials

---

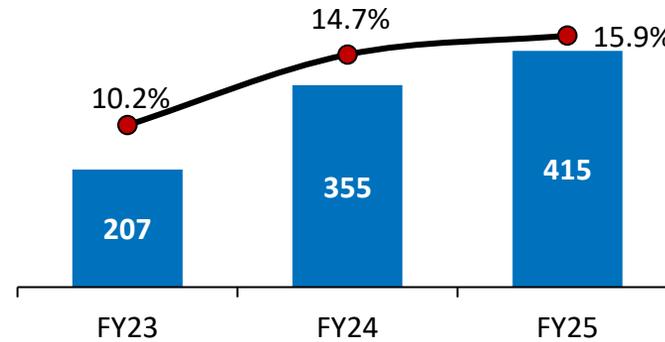
Annual Highlights & Capex | Annual Income Statement |  
Annual Balance Sheet

# ANNUAL FINANCIAL HIGHLIGHTS & CAPEX

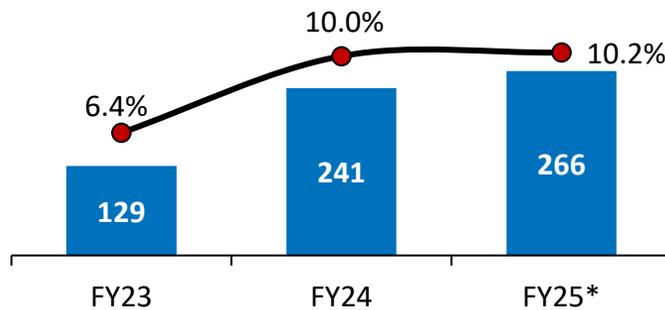
REVENUE (₹ Mn.)



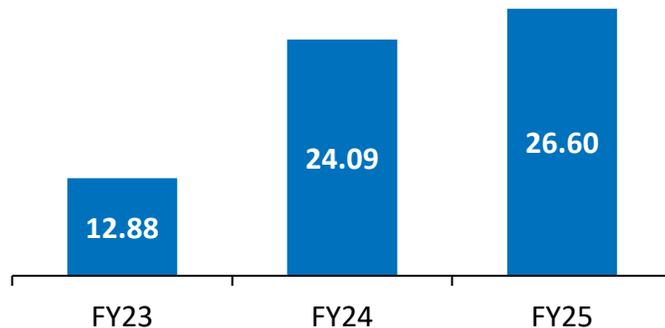
EBITDA (₹ Mn.) & EBITDA MARGIN (%)



PAT (₹ Mn.) & PAT MARGIN (%)



EPS (₹)



₹ 5.46 Cr  
FY23

₹ 9.16 Cr  
FY24

₹ 12.42 Cr  
FY25

CAPEX  
COMPLETED

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

# ANNUAL INCOME STATEMENT



PARTICULARS (INR Mn)	FY21	FY22	FY23	FY24	FY25
Revenue From Operations	1,128.7	1,901.2	2,018.9	2,411.7	2,618.2
Total Expenses	1,036.9	1,696.1	1,812.2	2,057.1	2,202.7
EBITDA	91.8	205.1	206.7	354.6	415.4
<b>EBITDA Margin</b>	<b>11.00%</b>	<b>10.79%</b>	<b>10.24%</b>	<b>14.70%</b>	<b>15.87%</b>
Other Income	3.5	8.3	2.6	13.6	3.6
Finance Cost	1.7	1.5	2.3	2.5	5.6
Depreciation	26	27.9	33.7	41.4	59.4
<b>PBT (Before Exceptional Item)</b>	<b>67.6</b>	<b>183.9</b>	<b>173.3</b>	<b>324.3</b>	<b>354.0</b>
Exceptional Item*	-	-	-	-	(7.7)
<b>PBT (After Exceptional Item)</b>	<b>67.6</b>	<b>183.9</b>	<b>173.3</b>	<b>324.3</b>	<b>346.3</b>
Tax	7.3	55.5	44.4	83.4	91.9
<b>Reported PAT</b>	<b>60.3</b>	<b>128.4</b>	<b>128.9</b>	<b>241.0</b>	<b>254.4</b>
<b>Adjusted PAT</b>	<b>60.3</b>	<b>128.4</b>	<b>128.9</b>	<b>241.0</b>	<b>266.1</b>
<b>Reported PAT Margin</b>	<b>5.30%</b>	<b>6.74%</b>	<b>6.38%</b>	<b>9.99%</b>	<b>9.72%</b>
<b>Adjusted PAT Margin</b>	<b>5.30%</b>	<b>6.74%</b>	<b>6.38%</b>	<b>9.99%</b>	<b>10.16%</b>
<b>Reported EPS (Rs)</b>	<b>6.03</b>	<b>12.83</b>	<b>12.88</b>	<b>24.09</b>	<b>25.43</b>
<b>Adjusted EPS (Rs)</b>	<b>6.03</b>	<b>12.83</b>	<b>12.88</b>	<b>24.09</b>	<b>26.60</b>

23%

REVENUE  
CAGR  
FY21-25

46%

EBITDA  
CAGR  
FY21-25

45%

PAT  
CAGR  
FY21-25

\*In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items for the year ended March 31, 2025. Rs. 4 million in tax is attributable to the previous year.

# ANNUAL BALANCE SHEET



Equity & Liabilities (INR Mn)	FY24	FY25
Share Capital	100.04	100.04
Reserves & Surplus	1,091.13	1,328.20
<b>Total Equity</b>	<b>1,191.17</b>	<b>1,428.24</b>
Borrowings	-	1.41
Long Term Provision	6.59	0.08
Other Long Term Liabilities	3.49	25.30
Deferred Tax Liabilities	22.87	26.65
<b>Non-Current Liabilities</b>	<b>32.95</b>	<b>53.44</b>
Short Term Borrowings	-	0.75
Lease Liabilities	1.26	3.51
Trade Payables	433.03	554.44
Other Financial Liabilities	0.45	0.65
Other Current Liabilities	102.22	103.02
Short Term Provisions	24.69	36.06
Current Tax Liability	16.40	0.45
<b>Current Liabilities</b>	<b>578.05</b>	<b>698.88</b>
<b>Total Equity &amp; Liabilities</b>	<b>1,802.17</b>	<b>2,180.56</b>

Assets (INR Mn)	FY24	FY25
Fixed Asset	466.44	519.00
Right To Use Asset	4.39	27.14
Work-In-Progress	27.08	48.58
Other Intangible Asset	0.83	3.47
Intangible Assets Under Development	-	0.94
Financial Assets	7.32	8.64
Other Non-Current Asset	0.87	1.04
<b>Non - Current Assets</b>	<b>506.93</b>	<b>608.81</b>
Current Investment	51.62	-
Inventories	904.54	1,087.94
Trade Receivables	217.95	343.24
Cash & Cash Equivalents	96.41	65.85
Short Term Loans and Advances	4.68	7.22
Others	10.96	47.88
Other Current Assets	9.08	19.62
<b>Current Assets</b>	<b>1,295.24</b>	<b>1,571.75</b>
<b>Total Assets</b>	<b>1,802.17</b>	<b>2,180.56</b>

# AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

4th Ranked in highest excise tax pay in the year 2010 -11

FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN 'O' MILL 200

Best Product Award for LX 200 Super at Engineering Expo in 2004



# THANK YOU !



Email : [cs@macpowercnc.com](mailto:cs@macpowercnc.com)

Ph. +91 2827 287930 / 31

Website : [www.macpowercnc.com](http://www.macpowercnc.com)



Strategy & Investor Relations | Consulting

Email: [info@kaptify.in](mailto:info@kaptify.in)

Ph. +91 845 288 6099

Website: [www.kaptify.in](http://www.kaptify.in)

