November 13, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex [BKC], Bandra (E),
Mumbai – 400 051, Maharashtra, IN

Symbol: MACPOWER
Series: EQ
ISIN: INE155Z01011

Sub: Investor Presentation

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the "company'] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully
For MACPOWER CNC MACHINES LIMITED

Mehta Rupesh Jagdishbhai
Digitally signed by Mehta Rupesh Jagdishbhai
Date: 2025.11.13 17:37:33 +05'30'

Rupesh Mehta
Chairman & Managing Director
DIN: 01474523

Encl: a/a

MACPOWER CNC Machines Limited

Investor Presentation

Q2 & H1FY26

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You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

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Transforming Capabilities

From Basic To High End |
Product Evolution….PRE 2018 To 2025 |
The Road Ahead (2026 – 2030)

macpower

FROM BASIC TO HIGH END

macpower

PRE-2018
Foundations

- Basic turning/lathe machines under the “Turner” brand
- Installed **capacity ≈ 600 machines p.a. after IPO** debottlenecking
- Mostly MSME customers
- **Ebitda Margins low** single **digits (<10%)** mainly due to low scale, major bought outs including sub-assemblies
- **R&D team < 20**; limited automation, high energy costs

2018-2021
Transition Phase

- Capacity **doubled to ~1,300 machines p.a.; expansion funded by ₹5-10 cr annual internal** capex
- Launch of NEXA premium range & first 5-axis prototypes;
- R&D **head-count moves to 30+**
- Backward-integration (sheet-metal, spindle, powder coating plant amongst others)
- Installation of rooftop solar to reduce daytime power consumption
- EBITDA Margins **increases to ~13%**

2021-2025
Scale & Specialization

- Capacity reaches to **2,500 machines p.a in Q2FY26.**
- Product **universe widens to 375 variants; 37 new high-end models**
- **5-axis, HMC, Double-Column machines launched – introduced at IMTEX Exhibition in Jan 2025 and significant orders received**
- Increasing foray into **Defence & Aerospace**
- FY25 revenue **₹262 cr; EBITDA** margin **15.9 %** (Q4 FY 25: 17.9 %)
- Order-book ₹331 cr; defence bids **₹570 cr, total** bids > **₹1,000 cr**
- Macatrol® in-house controller & low-cost automation deepen IP moat

PRODUCT EVOLUTION….PRE 2018 to 2025

Impact on Business & Investor Value

Transformation Area	Strategic Business Advantage	Value Creation for Investors
Transition to High-End Machines (VMCs, HMCs, 5-Axis, Turn-Mill)	Significant increase in Average Selling Price (ASP) and complexity per unit; strengthens brand positioning in capital-intensive sectors	Revenue per machine improved to Rs. 18 to 20lacs per machine; delivers operating leverage and sustainable margin expansion
Entry into Regulated & High-Moat Sectors (Defence, Aerospace, Railways)	Captures opportunities in segments with long order cycles, high technical qualification barriers, and fewer competitors	Enhances business visibility, reduces demand cyclicality, and creates annuity-like revenue from institutional contracts
Vertical Integration & Indigenous Capability Development	In-house manufacturing of critical components (sheet metal, control panels, spindles) and Macatrol® CNC controller; less reliance on imports	Strengthens cost competitiveness, improves supply chain control, and shields margins from external volatility
Export Market Enablement (CE Compliance, Global Partnerships)	Products tailored to global standards with export viability; scope for JV-based distribution in Europe and Africa	Unlocks new geographies, diversifies revenue mix, and aligns with "China+1" sourcing strategy adopted globally
Institutional Tender Readiness (e.g., Defence Bids ₹570 Cr, Total Bids >₹1,000 Cr)	Technical pre-qualification unlocks access to large-volume, multi-year public sector and defence contracts	Positions company as a strategic supplier; wins have long gestation and foster repeat business
Platform-Led R&D Capability (37 new models launched in FY25 alone)	Accelerated innovation cycle supported by internal design & prototyping capabilities; supports entry into niche segments	Demonstrates adaptability to evolving customer needs; drives higher realisations and client retention

Transformation from a basic machine tool maker to a technology-led capital goods platform has created lasting strategic advantages—enabling margin expansion, entry into High-value sectors, and recurring revenue opportunities. These strengths underpin sustainable growth, superior capital efficiency, and a globally scalable business model.

THE ROAD AHEAD (2026 – 2030)

Greenfield Plant

- 30-acre Plant with total capacity of 10000 machines
- Phase-1 = 2,000 machines; ~₹100 cr capex
- Total capacity → 5,000 in year 1 and 10,000 within 5 yrs
- 3-4× revenue potential; operating-leverage to >18 % EBITDA

Global JV & Export push

- Co-branding + global distribution
- Diversified revenue, tech infusion

Defence & Aerospace

- 50 % of new plant reserved for defence work
- Higher ASP Machines
- Long-cycle visibility

Advanced controls & robotics

- Macatrol®, Gantry / Automation kits
- IP-driven business offering higher margins and after-sales annuity revenue

ESG edge

- 90 % daytime solar power
- Lower energy cost, green premium
- Further margin tailwind

Future Direction (2025–2030)

- **Increase revenue share from Defence & Aerospace sector**
- **Increase share of modern high end machines (including 5-axis)**
- **Setup New fully backward integrated facilities with initial capacity to go up to 5000 machines pa**
- **Evaluate Tech / Co-branding / Co-manufacturing domestic and global partnerships with Global reputed players**

Product journey reflects a consistent, R&D-led upshift that has:

- Multiplied its revenue potential per machine
- Moved it from a price-taker to a value-driven provider
- Deepened barriers to entry via control systems and automation
- Created annuity-like service opportunities
- This evolution future-proofs the company and allows investors to benefit from premiumization, margin expansion, and long-term client relationships.

ESG EDGE

Sustainability & Energy Conservation Initiatives

- Installed 200 KW rooftop solar plant in FY21.
- 550 KW additional rooftop solar installed in FY25 on new assembly building.
- Total 750 KW capacity to enable **~90% daytime power savings**, reducing grid dependency.
- Significant reduction in carbon footprint and support in mitigating greenhouse gas emissions.
- Step towards self-reliance in captive power consumption and clean energy adoption.

Rooftop Solar Journey

FY21
200KW Solar Plant was installed.

FY25
Installed another **550 KW rooftop solar power plant** totalling **750 KW**.

INVESTMENT RATIONALE:

- Dedicated to sustainable development by aligning economic, environmental, and social responsibilities
- Continuous investment in energy-efficient equipment and renewable energy adoption.
- Total Capital Investment in Energy Conservation Equipment –

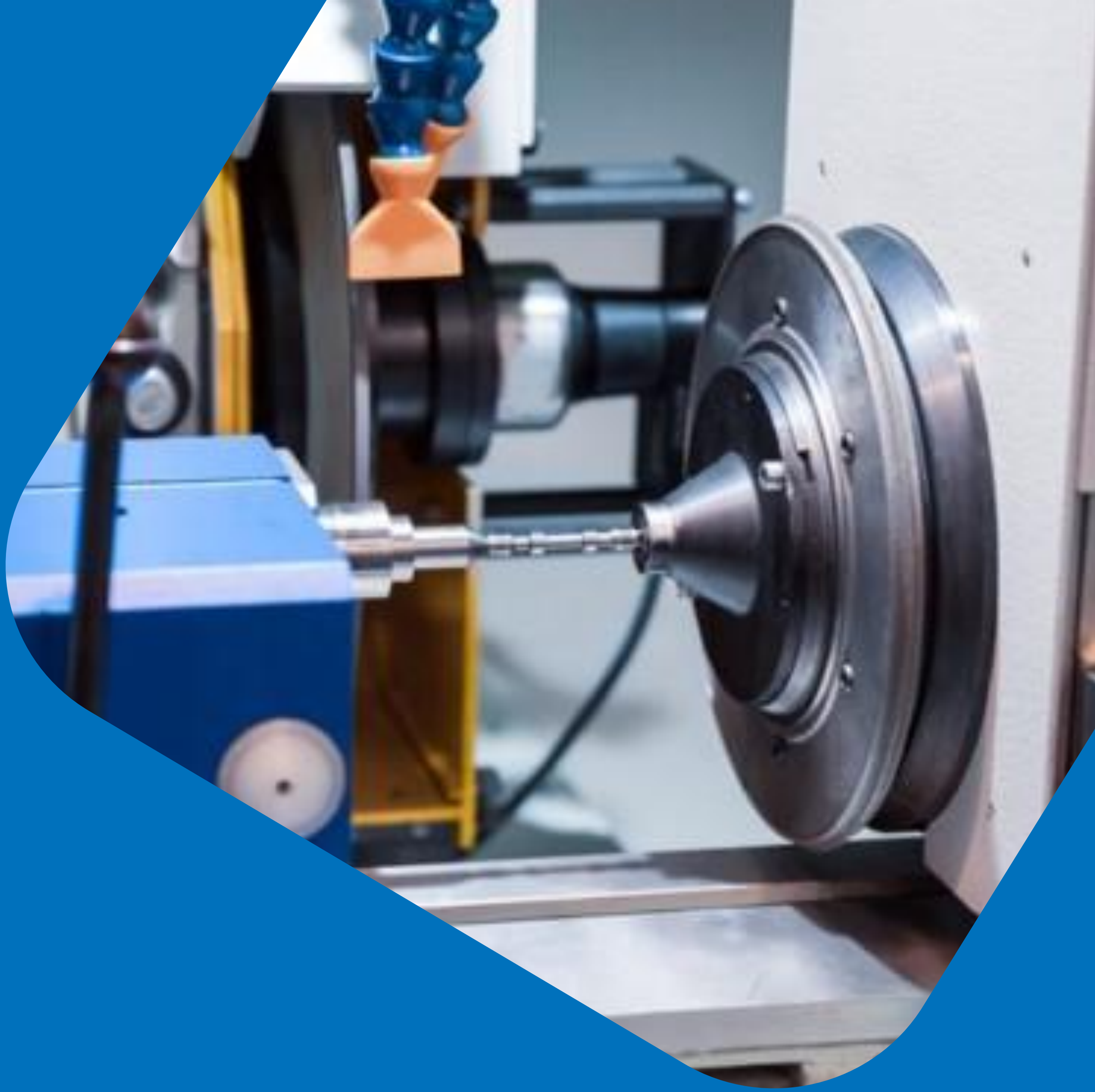
Rs. 63.39 Lakhs in FY21 and Rs. 129 Lakhs in FY25

Total Amount saved till FY25
~Rs. 99.87 Lakhs

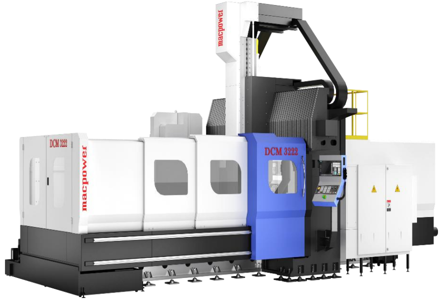
A. Power Consumption					
Particulars	**2020-21**	**2021-22**	**2022-23**	**2023-24**	**2024-25**
a) Electricity					
Purchased (KWH)(Units)	6,69,105	8,95,140	10,32,273	10,71,474	12,54,990
Total Amount (Rs.)	50,13,312	66,98,344	91,41,153	1,06,43,603	1,00,70,924
Average Unit Rate (Rs.)	7.49	7 .48	8.86	9.93	8.02
b) Solar Energy					
Generated (Units) during the year	1,04,066	2,54,000	2,40,000	2,31,000	3,59,752
Amount saved due to Solar Energy (Rs.)	**7,79,721**	**19,00,685**	**21,25,287**	**22,94,664**	**28,86,904**

KEY HIGHLIGHTS

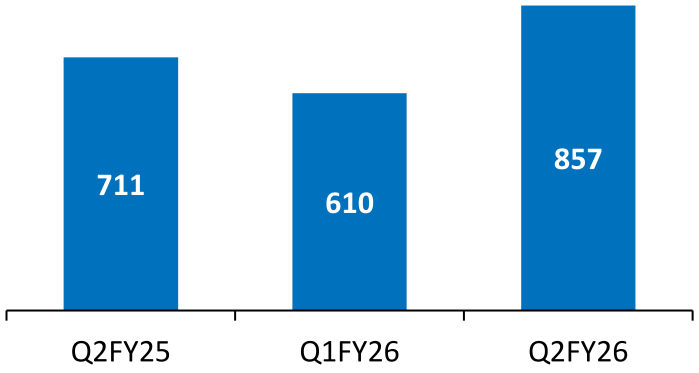
Performance highlights | Management Commentary | Continued focus on Defense & Aerospace| Order Book



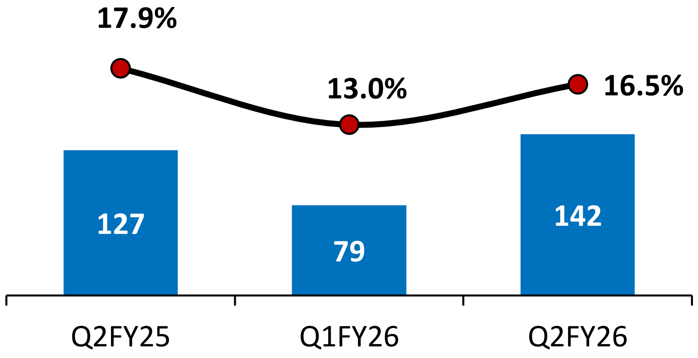
KEY FINANCIAL HIGHLIGHTS - Q2FY26



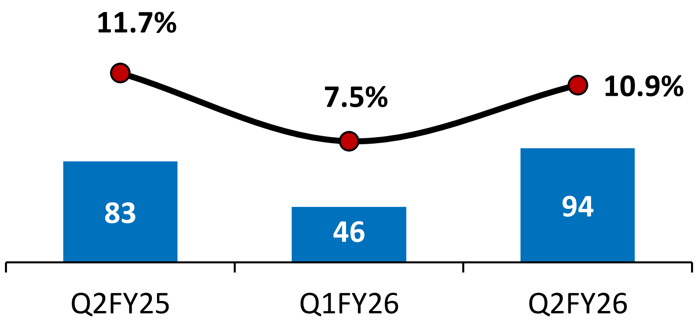
Revenue (₹ Mn.)



EBITDA (₹ Mn.) & EBITDA Margin (%)



PAT (₹ Mn.) & PAT Margin (%)



REVENUE

20.6% YoY

40.5% QoQ

Highest ever Revenue for Q2

EBITDA

11.1% YoY

78.8% QoQ

Highest ever EBITDA for Q2

EBITDA Margin

+354 bps QoQ

PROFIT AFTER TAX

12.9% YoY

105.8% QoQ

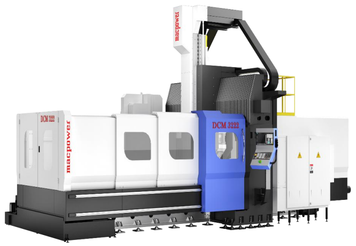
Highest ever PAT for Q2

PAT Margin

+347 bps QoQ

macpower

INCOME STATEMENT – Q2FY26



PARTICULARS (INR Mn)	Q2FY26	Q1FY26	Q2FY25	YoY%	QoQ%	H1FY26	H1FY25	YoY%
Revenue from Operations	**857.1**	**610.3**	**711.0**	20.6	40.5	**1,467.4**	**1,213.2**	21.0
Total Expenditure	715.6	531.1	583.6	22.6	34.7	1,246.6	1,020.0	22.2
EBITDA	**141.6**	**79.2**	**127.4**	11.1	78.8	**220.8**	**193.1**	14.3
EBITDA Margin (%)	***16.52%***	***12.98%***	***17.92%***	*(140 bps)*	*354 bps*	***15.05%***	***15.92%***	*(87 bps)*
Other Income	1.8	0.5	1.3	34.5	236.0	2.3	3.4	-31.4
Depreciation	17.7	17.6	14.5	21.4	0.2	35.3	27.5	28.2
PBIT	**125.7**	**62.1**	**114.2**	10.1	102.4	**187.8**	**169.0**	11.1
Interest	0.6	1.0	1.1	-48.7	-44.6	1.6	1.7	-7.5
PBT (Before Exceptional Item)	**125.2**	**61.1**	**113.1**	10.6	104.9	**186.2**	**167.3**	11.3
Exceptional Item	0.0	-	-	-	-	0.0	-	-
PBT (After Exceptional Item)	**125.2**	**61.1**	**113.1**	10.7	104.9	**186.3**	**167.3**	11.4
Tax	31.4	15.5	30.1	4.4	102.2	46.9	44.1	6.4
Reported PAT	**93.8**	**45.6**	**83.0**	12.9	105.8	**139.3**	**123.2**	13.1
Adjusted PAT	**93.7**	**45.6**	**83.0**	12.9	105.8	**139.3**	**123.2**	13.1
Reported PAT Margin (%)	***10.94%***	***7.47%***	***11.68%***	*(74 bps)*	*347 bps*	***9.5%***	***10.15%***	*(66 bps)*
Adjusted PAT Margin (%)	***10.94%***	***7.47%***	***11.68%***	*(74 bps)*	*347 bps*	***9.5%***	***10.15%***	*(66 bps)*
Reported EPS (Rs)	**9.37**	**4.55**	**8.30**	12.9	105.9	**13.93**	**12.31**	13.2
Adjusted EPS (Rs)	**9.37**	**4.55**	**8.30**	12.9	105.9	**13.93**	**12.31**	13.2

ORDER BOOK BREAK UP

(As on 30th Sep, 2025)

ORDER BOOK	
Description	**Value (₹ Mn)**
Opening order book (01.07.25)	**3,462.83**
Private orders received	848.07
Private orders executed	795.92
Govt. Order Received	34.53
Govt. Orders Executed	48.56
Unexecuted Order Book (30.09.25)	**3,500.94**
Tenders & Bids Submitted	
Domestic	6,266.90
Tender	3,598.16
Total Bids Submitted	**9,865.06**

Note: All values are excluding Taxes

Mr. Rupesh Mehta,

CMD Management Commentary

"Dear Shareholders,

We are pleased to report a strong performance for Q2 and H1 FY26, reflecting robust operational execution, sustained demand momentum, and disciplined financial management. The results underscore Macpower's strategic positioning in the high-precision CNC machinery segment and our ability to capitalize on growing industrial capex cycles in India

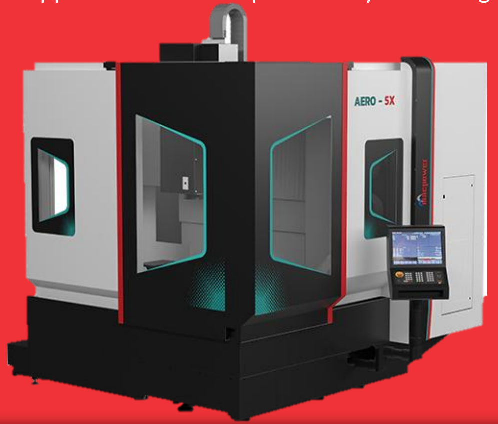
Revenue from operations for Q2 FY26 reached Rs 85.71 crore, marking a 21% year-on-year increase from Rs 71.10 crore in Q2 FY25 and a sharp 40% sequential rise from Rs 61.03 crore in Q1 FY26. Total income stood at Rs 85.89 crore, up 21% year-on-year and 41% quarter-on-quarter.

EBITDA for Q2 FY26 stood at Rs 14.16 crore, reflecting 11% year-on-year growth and a significant 79% sequential increase. Profit after tax reached Rs 9.38 crore, growing 13% year-on-year and more than doubling from the previous quarter. Earnings per share for the quarter stood at Rs 9.37

The balance sheet remains strong and nearly debt-free. Strategic inventory buildup to Rs 132.89 crore supports a healthy order pipeline and anticipated demand in the second half. Capital expenditure during Q2 was around Rs 8 crore, directed toward expanding the existing capacity and operational efficiency.

Plant utilization is currently at 80-85%, with ongoing brownfield enhancements to support 25-30% volume growth in FY27. Export markets continue to gain focus with participation in global exhibitions. Product innovation remains a priority, with expanded offerings in 5-axis and high-speed machining centers, alongside increasing focus on Industry 4.0-enabled smart machines.

Looking ahead, we are confident of sustaining growth momentum in the coming quarters. A healthy order book provides strong visibility into Q3 and Q4, while sequential margin improvement is expected in H2, driven by scale, favorable product mix, and cost efficiencies. Our strategic priorities include ramping up high-margin VMC and multi-axis machine sales, expanding after-sales service revenue, continued investment in R&D, and exploring inorganic opportunities in complementary technologies."



CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS

T90 Bhishma

Image sourced from https://avnl.co.in/

200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

ISRO (Chandrayaan-3)

Image sourced from https://www.isro.gov.in

Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

HAL (LCA MK IA)

Image sourced from https://www.hal-india.co.in/

MOU for Defence & Aerospace

- MoU for Rs. 100 Cr. at "The Tenth Vibrant Gujarat Summit 2024" for New Facility for CNC Machines

Bids for Rs. 360 Crore

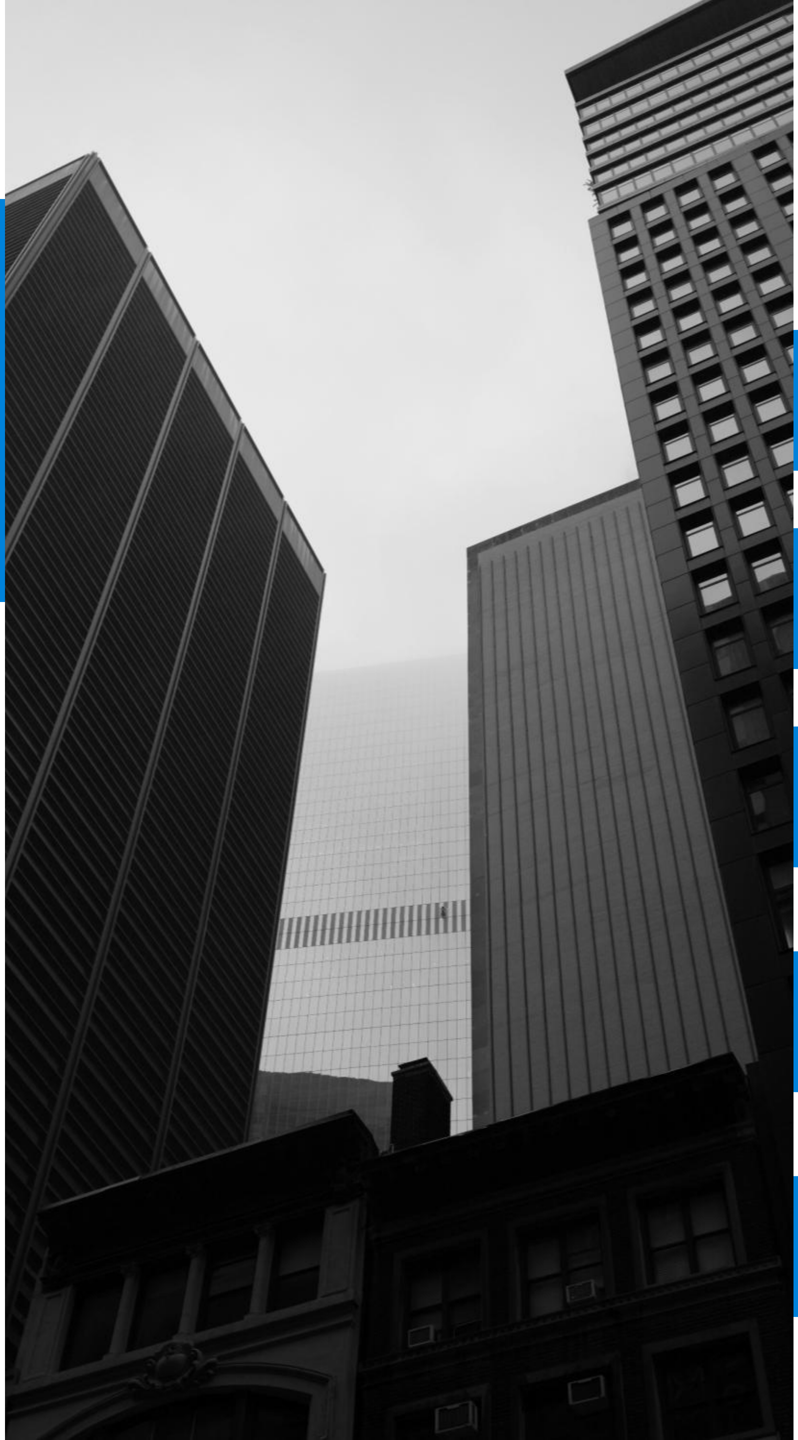
- Bids for Rs. 360 Cr submitted which are under evaluation for Defence and Aerospace Sector

ABOUT US

Profile | Key Management |Our Network | Infrastructure | Participation at EMO Exhibition, Germany 2025 | Competitive Advantage | Our ESG Efforts

COMPANY PROFILE

- **Established in 2003,** Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- Macpower currently offers the widest range of **27 different series/product segments** namely Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **375+ variants and models serving 27+ product segments with 12,461+ installations** to date



It has a CNC Machine manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).

Total employee strength 947+.

It has sales and service in 39 cities serviced through 220+ sales & service qualified engineers and 9 business associates.

The company is now looking to further backward integrate, using internal accruals, to develop state of the art patterns for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.

The company today has a capacity to manufacture 2,500 machines per annum.

Mr. Nikesh Mehta
Promoter, Whole-Time Director & CEO

Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

Mr. Rupesh Mehta
Promoter, Chairman & Managing Director

Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

Major landmarks of his journey:

Executive Director – Indian Machine Tools Manufacturers Association
Former President – Rajkot Machine Tool Association
Former Treasurer – Rajkot Chamber of Commerce
Former Director – Rajkot Engineering Association

OUR NETWORK & OFFERINGS

7
Branch Offices

7
Tech Centers

39
Destinations

9
Business Associates

947+
Employees

220+
Sales & Service Qualified Engineers

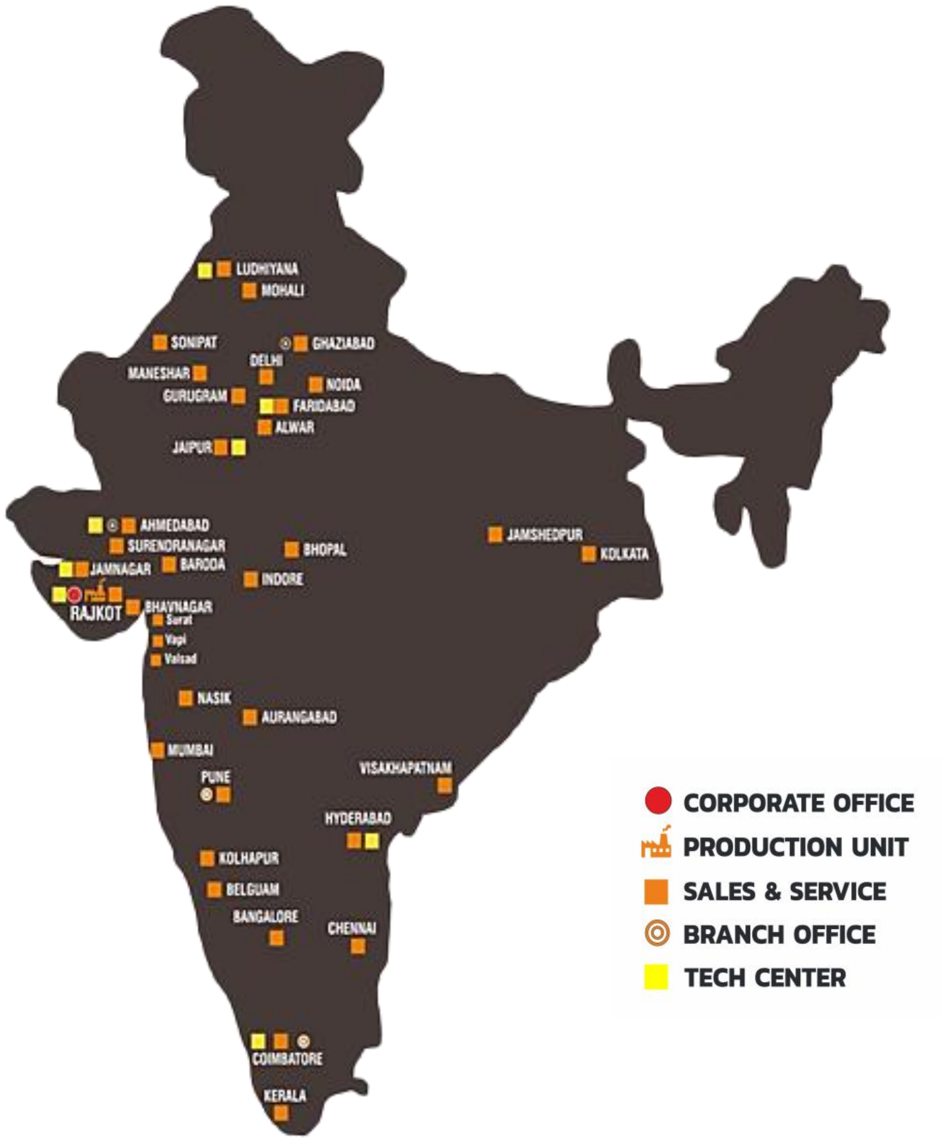
27
Industry Segments Serviced

375+
Product Variants & Models

3000+
Application Solutions

27+
Product Segments

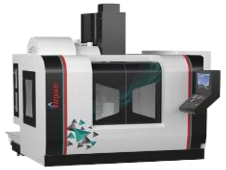
12,461+ installations to date.



KEY PRODUCTS AT A GLANCE

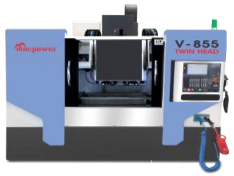
Turning Centre

Vertical Machining Centre



Horizontal Machining Centre

Twin Spindle – VMC



Twin Spindle – Turning

Vertical Turret Lathe

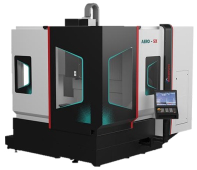
End User Segments:

- **Turning Centre:** Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering
- **Vertical Machining Centre:** Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.
- **Horizontal Machining Centre:** Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.
- **Twin Spindle – VMC:** High Production Machine - Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering
- **Twin Spindle – Turning:** Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump & Valves, General Engineering
- **Vertical Turret Lathe:** Automobile, Defence, Aerospace, Pump & Valves, General Engineering

Drill Tap Centre

Double Column Machine

5 Axis Machine



Pro 200 Gantry

VX 300 Super with Automation

Turn O-Mill

End User Segments:

- **Drill Tap Centre:** Mobile, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering
- **Double Column Machine:** Machine Tool, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering
- **5 Axis Machine:** Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy
- **Pro 200 Gantry / VX 300 Super with Automation:** Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.
- **Turn O-Mill:** Aerospace, Defence, Automotive, Medical Instrument, General Engineering

PRODUCT DEVELOPMENT IN RECENT PAST

TOM 200- YS

End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering, Defence.

MONO 300 SUPER

Automobile, Agriculture, Rolling Mill, General Engineering.

TOM 200

Automobile, Agriculture, Rolling Mill, General Engineering, Defence, Hardware

DCM 4222

Defence & Aerospace, Automobile, Machine Tool, General Engineering

DCM 3216

Agriculture, Pump & Valve, General Engineering

VMC 855 SUPER

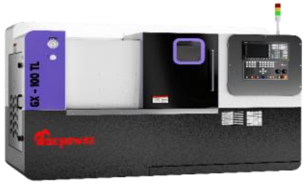
Defence, Automobile, Machine Tool, General Engineering

LX 2500

End User Segments:

Automobile, Agriculture, Rolling Mill, General Engineering

GX 100 TL



Automobile, Brass industry, Hardware Industry

DCM 2112

Die & Mold

DCM 3222

Machine Tool, Press Industry, General Engineering

VTX 1200

Agriculture, Pump & Valve, General Engineering

PRODUCT DEVELOPMENT IN Q2FY26

1066 APC

Vertical Turning Machine with automatic two plate changer

GX 100 Super

Axial & redial with live tool & polygon and tilting angle (0-70◦)

MONO 400 XL

AQ11, Spindle turning dia-500 full length with turning length- 750 MM.

TOM 1500 – Y Axis

Axial & redial with live tool & polygon and tilting angle (0-70◦)

End User Segments:

Defence & Aerospace, Automobile and, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering.

Automobile, Agriculture, Rolling Mill, General Engineering, Defence

PARTICIPATION AT EMO 2025, Germany

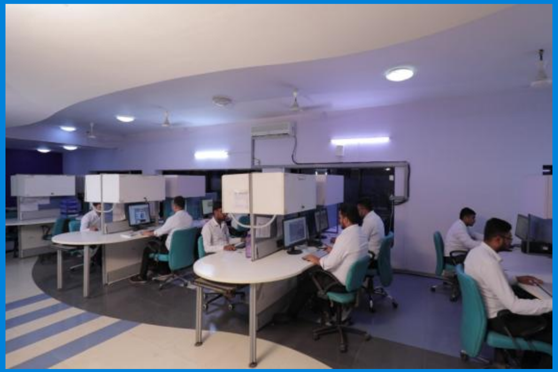
Showcasing latest advancements in precision engineering

<u>EMO Hannover 2025:</u> Showcased advanced CNC solutions (turning centers, machining centers, automation) at Hall 16, Stand F19, September 22–27.

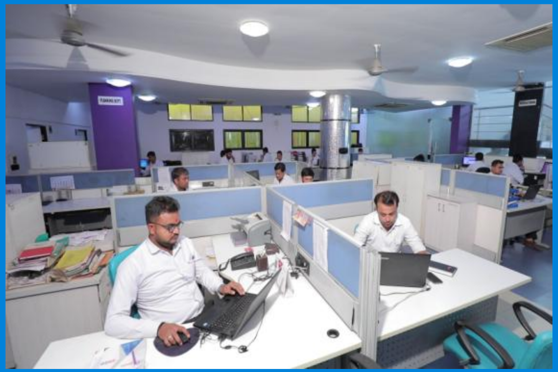
<u>Strategic Focus:</u> Exploring joint ventures, expanding export markets (Europe, North America, Asia), and strengthening global dealer networks.

INFRASTRUCTURE

Head Office & Plant



R&D Centre



Corporate Office

Manufacturing Plant

TECH / R&D CENTRES

Ahmedabad Tech Centre


Coimbatore Tech Centre

Mohali Tech Centre


Hyderabad Tech Centre

Upcoming Tech Centers

- Pune


Shapar Tech Centre


Coimbatore Tech Centre


Jamnagar Tech Centre


Bangalore R&D Centre

USER INDUSTRY & CLIENTELE AT A GLANCE

macpower

Auto / Auto Ancs

TRW, Varroc, Vinayak Engineers, SSB Engineers Pvt. Ltd., Kanemitsu, Kalyani Forge, Seinumero

and 1250 more ....

Defence / Aerospace

DRDO, Opto Electronics Private Limited, Gun and Shell Factory, Ordnance Factory Medak

and 54 more ....

Engineering / Capital Goods

CSL Chemtron Science Laboratories Pvt Ltd, Nirlep, GI, Cease Fire, J Pan Tubular Components Pvt. Ltd., Supreme Industrial Works, Eneroil Offshore, Konecranes

and 775 more ....

Government: PSUs & Education Sector

ISRO, Indian Railways, CIPET, GT&TC

and 22 more ....

Die Mould Sector

Sigmarq, Plasma Alloys Pvt. Ltd.

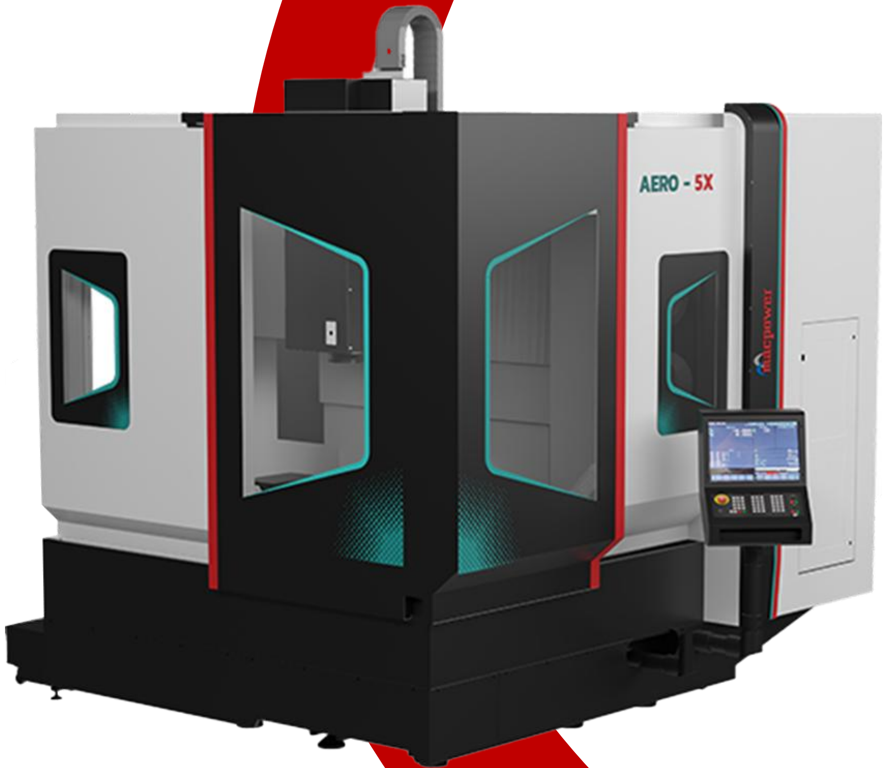
and 157 more ....

Agriculture

Mel ISO/TS 16949 Certified Company, RINOX Engineered in Germany

and 87 more ....

COMPETITIVE ADVANTAGE



Lowest cost producer

Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

High promoter holding

Promoter holding stands at **73.17%** as on Sep'25. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend

Zero Debt, FCF Positive

Macpower is one of the few net debt negative companies in the sector and has generated positive free cash flow since FY2017-18

High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

Widest range of products

With over 27+ different product segments,

375+ models & variants, the company has the widest range of offering amongst peers.

OUR ESG EFFORTS

Environment

750 KW roof top solar plants have been installed at the factory (including 550 KW on new assembly building in FY25) which will help in **~90% power savings** during day time.

Zero Liquid discharge facility

Social

Meal is provided to all plant employees, everyday.

Spent Rs. 45.50 lakhs by way of CSR towards Promoting Education &Health Care.

Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

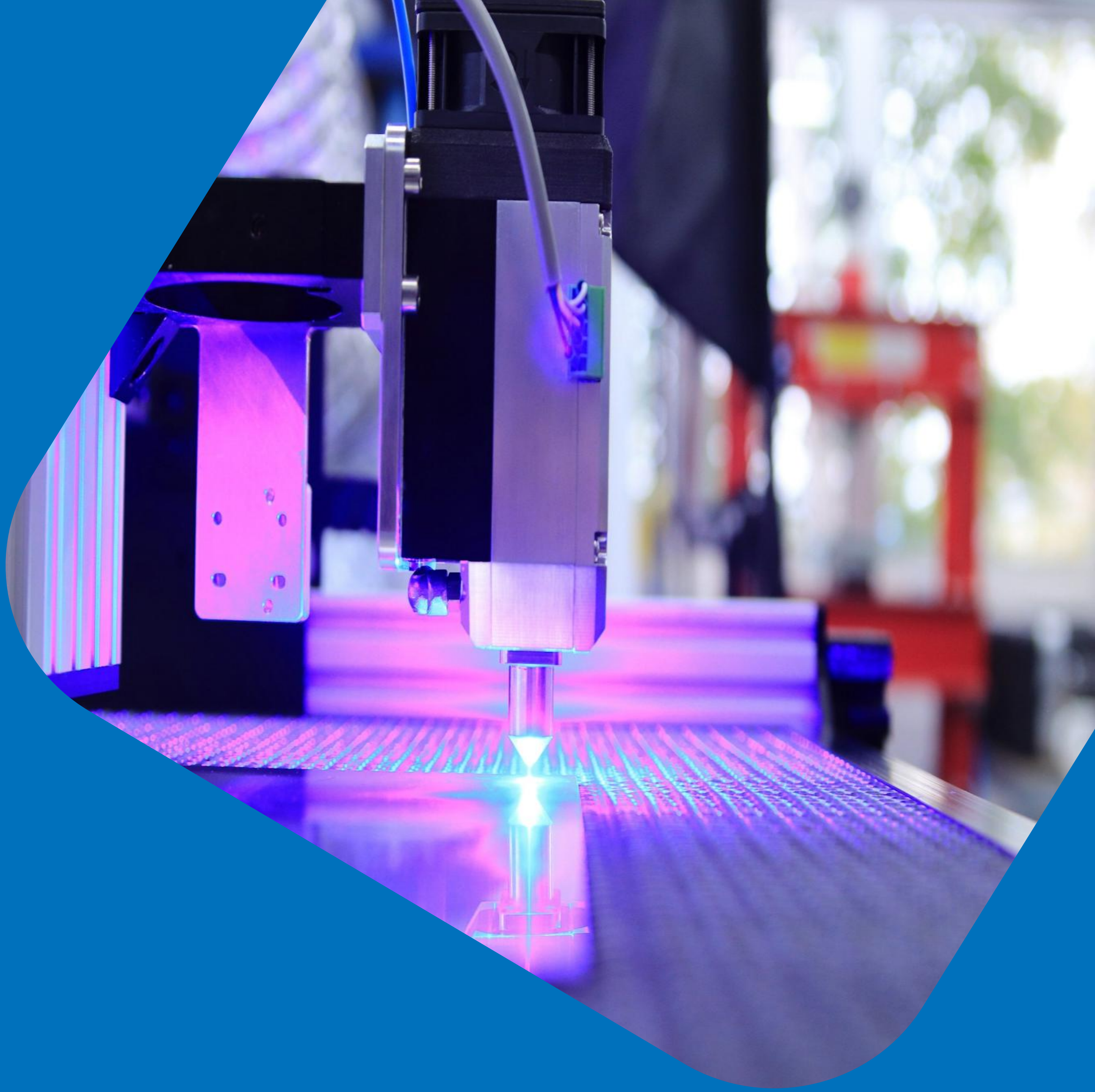
Promoters have strong techno commercial understanding of the business – ably supported by the Board of Directors for future growth and shareholder value creation

Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.

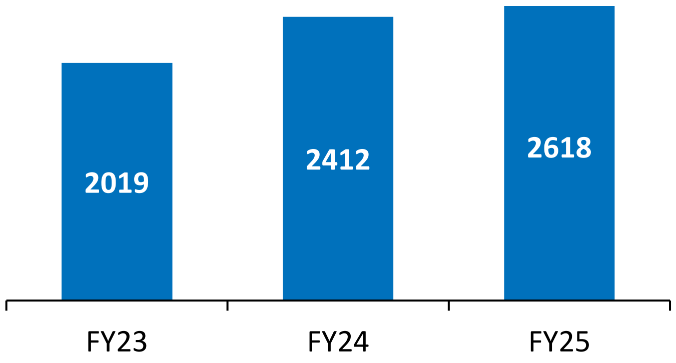
Annual Financials

Annual Highlights & Capex | Annual Income Statement | Annual Balance Sheet

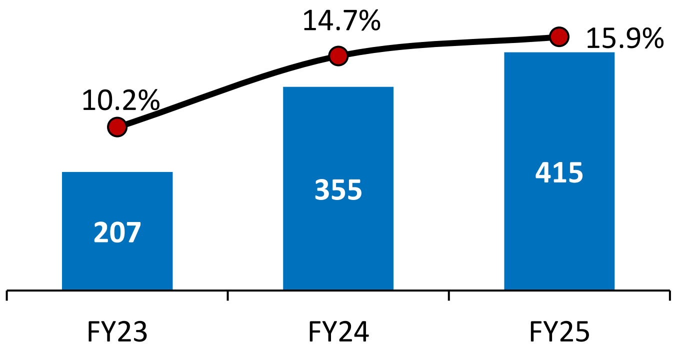


ANNUAL FINANCIAL HIGHLIGHTS & CAPEX

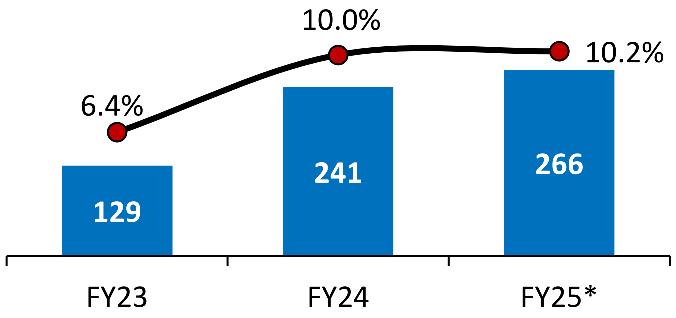
REVENUE (₹ Mn.)



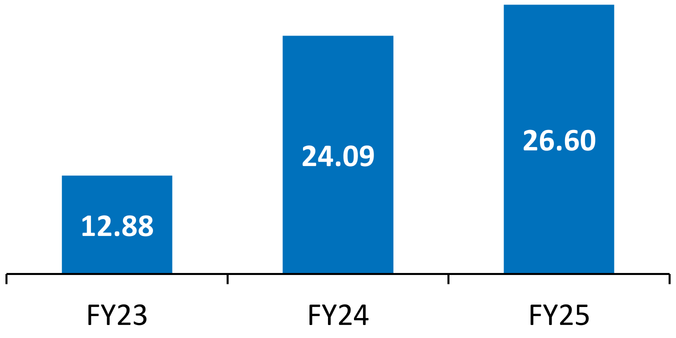
EBITDA (₹ Mn.) & EBITDA MARGIN (%)



PAT (₹ Mn.) & PAT MARGIN (%)



EPS (₹)



*Adjusted PAT (Profit excluding exceptional items and prior period tax)

₹ 5.46 Cr
FY23

₹ 9.16 Cr
FY24

₹ 12.42 Cr
FY25

CAPEX COMPLETED

Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

ANNUAL INCOME STATEMENT

PARTICULARS (INR Mn)	FY21	FY22	FY23	FY24	FY25
Revenue From Operations	**1,128.7**	**1,901.2**	**2,018.9**	**2,411.7**	**2,618.2**
Total Expenses	**1,036.9**	**1,696.1**	**1,812.2**	**2,057.1**	**2,202.7**
EBITDA	91.8	205.1	206.7	354.6	415.4
EBITDA Margin	**11.00%**	**10.79%**	**10.24%**	**14.70%**	**15.87%**
Other Income	3.5	8.3	2.6	13.6	3.6
Finance Cost	1.7	1.5	2.3	2.5	5.6
Depreciation	26	27.9	33.7	41.4	59.4
PBT (Before Exceptional Item)	**67.6**	**183.9**	**173.3**	**324.3**	**354.0**
Exceptional Item*	-	-	-	-	**(7.7)**
PBT (After Exceptional Item)	**67.6**	**183.9**	**173.3**	**324.3**	**346.3**
Tax	7.3	55.5	44.4	83.4	91.9
Reported PAT	**60.3**	**128.4**	**128.9**	**241.0**	**254.4**
Adjusted PAT	**60.3**	**128.4**	**128.9**	**241.0**	**266.1**
Reported PAT Margin	**5.30%**	**6.74%**	**6.38%**	**9.99%**	**9.72%**
Adjusted PAT Margin	**5.30%**	**6.74%**	**6.38%**	**9.99%**	**10.16%**
Reported EPS (Rs)	**6.03**	**12.83**	**12.88**	**24.09**	**25.43**
Adjusted EPS (Rs)	**6.03**	**12.83**	**12.88**	**24.09**	**26.60**

23% **REVENUE CAGR** FY21-25

46% **EBITDA CAGR** FY21-25

45% **PAT CAGR** FY21-25

*In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items for the year ended March 31, 2025. Rs. 4 million in tax is attributable to the previous year.

BALANCE SHEET

Equity & Liabilities (INR Mn)	FY24	FY25	H1FY26
Share Capital	100.04	100.04	100.04
Reserves & Surplus	1,091.13	1,328.20	1,452.90
Total Equity	**1,191.17**	**1,428.24**	**1,552.94**
Borrowings	-	1.41	3.03
Long Term Provision	6.59	0.08	1.23
Lease Liabilities	3.49	25.30	1.88
Deferred Tax Liabilities (Net)	22.87	26.65	27.72
Non-Current Liabilities	**32.95**	**53.44**	**33.86**
Short Term Borrowings	-	0.75	6.75
Lease Liabilities	1.26	3.51	1.40
Trade Payables	433.03	554.44	789.23
Other Financial Liabilities	0.45	0.65	0.64
Other Current Liabilities	102.22	103.02	129.53
Short Term Provisions	24.69	36.06	18.02
Current Tax Liability	16.40	0.45	-
Current Liabilities	**578.05**	**698.88**	**945.57**
Total Equity & Liabilities	**1,802.17**	**2,180.56**	**2,532.37**

Assets (INR Mn)	FY24	FY25	H1FY26
Fixed Asset	466.44	519.00	579.86
Right To Use Asset	4.39	27.14	2.87
Work-In-Progress	27.08	48.58	0.94
Other Intangible Asset	0.83	3.47	12.37
Intangible Assets Under Development	-	0.94	-
Financial Assets	7.32	8.64	6.90
Other Non-Current Asset	0.87	1.04	0.94
Non - Current Assets	**506.93**	**608.81**	**603.89**
Current Investment	51.62	-	-
Inventories	904.54	1,087.94	1,328.86
Trade Receivables	217.95	343.24	547.18
Cash & Cash Equivalents	96.41	65.85	7.47
Short Term Loans and Advances	4.68	7.22	15.09
Others	10.96	47.88	11.99
Current Tax Assets (Net)	-	-	2.17
Other Current Assets	9.08	19.62	15.72
Current Assets	**1,295.24**	**1,571.75**	**1,928.49**
Total Assets	**1,802.17**	**2,180.56**	**2,532.37**

AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

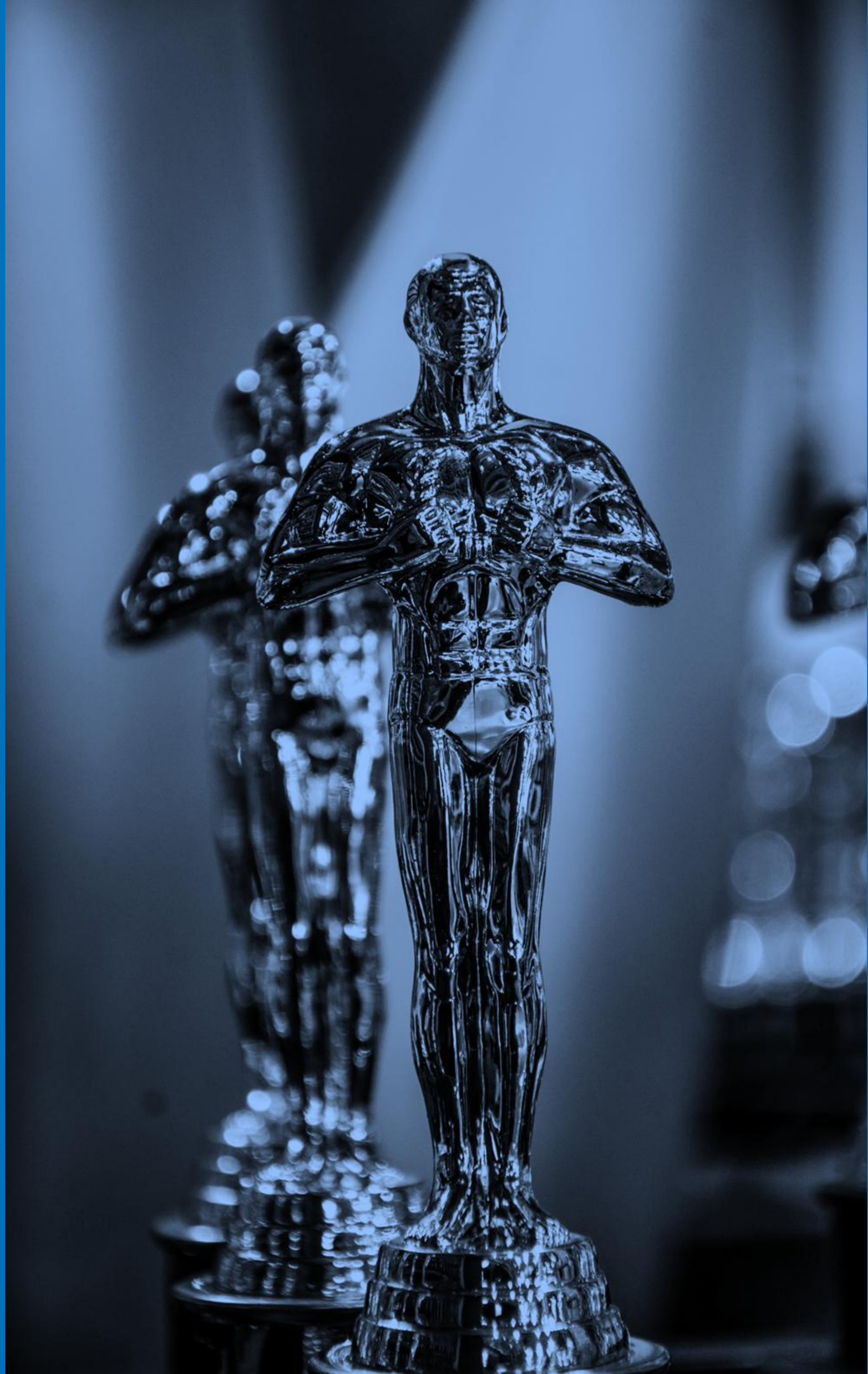
FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN ‘O’ MILL 200

4th Ranked in highest excise tax pay in the year 2010 -11

Best Product Award for LX 200 Super at Engineering Expo in 2004



THANK YOU !

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