

May 29, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex [BKC], Bandra (E),
Mumbai – 400 051, Maharashtra, IN

Symbol: MACPOWER
Series: EQ
ISIN: INE155Z01011

**Sub: Press release on financial results for the quarter and year ended
31st March 2025:**

Respected sir/ Madam,

Pursuant to the requirements of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith a copy of the Press Release issued by the Company in relation to the Audited Standalone Financial Results of the Company for the quarter and year ended on 31st March 2025, the content of which is self-explanatory.

Kindly take the same in your record.

Thanking you.

Yours faithfully

For MACPOWER CNC MACHINES LIMITED

Rupesh Mehta
Chairman & Managing Director
DIN: 01474523

Encl: a/a



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Macpower CNC Machines Limited

Q4 & FY25 Key Highlights

29nd May 2025: Macpower CNC Machines Limited, (Bloomberg Code: MACPOWER.IN | NSE Code: MACPOWER) has announced its financial results for the Quarter and year ended 31st March 2025

Key Performance Highlights

Amount in Rs. Mn	Q4FY25	Q3FY25	Q4FY24	YoY%	QoQ%	FY25	FY24	YoY%
Revenue	800.1	604.0	714.0	12.1	32.5	2,618.2	2,411.7	8.6
EBITDA	143.0	78.1	128.8	11.0	83.0	415.440	354.560	17.2
PBT (excluding exceptional items)	126.6	60.1	121.0	4.7	110.7	354.0	324.3	9.2
Exceptional Items*	7.7					7.7		
PBT	119	60.1	121.0	-1.7	97.9	346.3	324.3	6.8
PAT	86.0	44.9	88.5	-2.8	91.3	254.4	241.0	5.6
PAT (excluding exceptional items & prior period tax)	97.6	44.9	88.5	10.4	117.2	266.1	241.0	10.4
EBITDA Margin (%)	17.87	12.94	18.04	- 17bps	493bps	15.87	14.70	117bps
Adjusted PAT Margin (%)	12.20	7.44	12.39	- 19bps	476bps	10.16	9.99	17bps

***In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory.** The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items for the year ended March 31, 2025. Rs. 4 million in tax is attributable to the previous year

- **Adjusted PAT (Profit excluding exceptional items and prior period tax) for Q4FY25 stood at Rs 97.6 mn up 117.2% QoQ & 10.4% YoY**
- **Adjusted PAT (Profit excluding exceptional items and prior period tax) for FY25 stood at Rs 266.1 mn up 10.4% YoY**

Key Business Highlights

- **High Value Machines for the Quarter**
 - Sold 84 machines during the quarter.
 - Received orders for 104 machines during the quarter
- **Total Machines for Q4FY25**
 - Sold 416 machines during the quarter.
 - Received orders for 433 machines during the quarter

- **Total Machines for the Year**
 - Sold 1,382 machines during the year
 - Received orders for 1,655 machines during the year
- **Nexa Vertical Orders:** As of Mar 31, 2025 company has 465 machines order (combined for VMC, HMC, DCM and VTL) as a part of the NEXA vertical for premium products
- **Defence & Aerospace:** Bids for Rs. 506 Cr submitted which are under evaluation for Defence and Aerospace Sector
- **Unexecuted Order book of Rs. 3,309 Mn as on 31st March 2025 which is 1.3x FY25 Revenue**
- **Capacity expansion:** from 2000 machines to 2500 machines per annum to be completed in June 25.
- **New Tech Centre / R&D Centre Inauguration:** Hyderabad Tech Centre, Faridabad Tech Centre, Jamnagar Tech Centre, Bangalore R&D Centre.
- **Strategic Partnership:** Taking efforts to establish strategic partnerships with global companies for domestic and global markets
- **Dividend:** The Board of Directors has recommended a final dividend of **Rs 1.50 per equity share (i.e., 15%)** on the face value of Rs 10 each, for the financial year 2024-25.

The company continues to emphasize on operational excellence, product innovation, and long-term value creation for all stakeholders.

Commenting on the update, Mr. Rupesh Mehta, Chairman & Managing Director, said,

"FY25 has been a pivotal year in strengthening our operational base and executing strategic initiatives aimed at long-term value creation. Despite some short-term deferments, we ended the year with a strong recovery in Q4, validating the robustness of our business model and order book. In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items in the above result for the quarter and year ended March 31, 2025. We are optimistic about the outlook for FY2026 and beyond led by our growing order book which stands at Rs 3,309 million which is 1.3x FY25 revenue. With strong fundamentals, rising sectoral demand, and continued investment in innovation and infrastructure, we remain confident of delivering industry-leading growth and shareholder value"

About Macpower CNC Machines Limited

Established in 2003, Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines, having manufacturing unit in an area of around 8 acres at Metoda G.I.D.C., Rajkot, Gujarat (India).

The company currently offers the widest range of 27 different series/product segments namely Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, 315+ variants and models serving 27+ product segments with 11,675+ installations to date

Amongst all its peers, Macpower is one of the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

For further information, please contact

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