

**May 30, 2025**

To,  
**Listing Compliance Department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra Kurla Complex [BKC], Bandra (E),  
Mumbai – 400 051, Maharashtra, IN

**Symbol: MACPOWER**  
**Series: EQ**  
**ISIN: INE155Z01011**

**Sub: Investor Presentation**

Respected sir/ Madam,

With reference to the captioned subject we, Macpower CNC Machines Limited [the “company”] are submitting herewith updated Investor Presentation for all the stakeholders of the company.

Kindly take the same in your record.

Thanking you.

Yours faithfully

**For MACPOWER CNC MACHINES LIMITED**

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**Chairman & Managing Director**  
**DIN: 01474523**

Encl: a/a



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**REGD. OFFICE :**

PLOT NO. 2234, NEAR KRANTI GATE,  
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RAJKOT, GUJARAT. (INDIA)

We Are

# MACPOWER **CNC** Machines Limited

Investor Presentation  
Q4 & FY25



Refer to Disclaimer

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Annual Highlights & Capex | Annual Income Statement | Annual Balance Sheet

# KEY HIGHLIGHTS

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# KEY PERFORMANCE HIGHLIGHTS FOR Q4 & FY25

**84**

NOS

## High Value Machines sales and order inflows continue to grow

The company has manufactured and sold **84** high value machines during the quarter. Against this the company has received orders for **104** high value machines during the quarter

**416**

NOS

## Total Machines sold during the quarter

The company has manufactured and sold **416** machines during the quarter. Against this the company has received orders for **433** machines during the quarter.

**1,382**

NOS

## Total Machines sold during the year

The company has manufactured and sold **1,382** machines during the year. Against this the company has received orders for **1,655** machines during the year.

**3,309**

Rs. Mn

## Highest ever Unexecuted order book

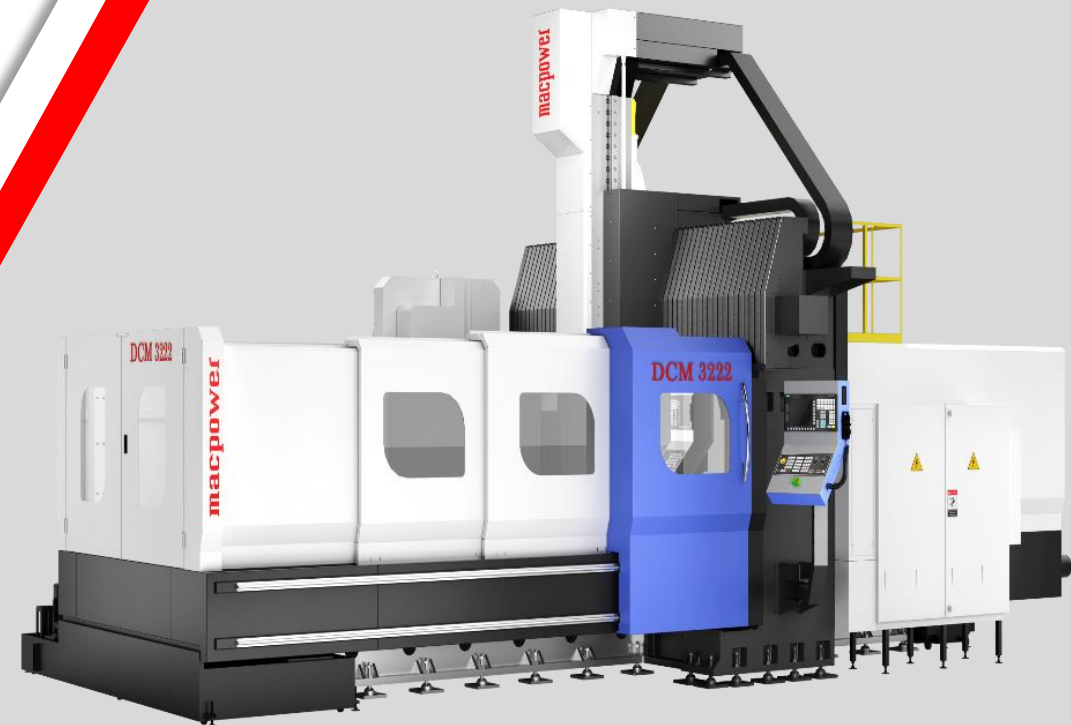
Highest ever unexecuted order book as of Mar 31, 2025 of which NEXA division comprises **28%** of order book (in value terms)

**465**

NOS

## Machine orders under “NEXA” Vertical for premium products see strong traction

As of Mar 31, 2025 company has **465** machine order (combined for VMC, HMC, DCM and VTL) as a part of the NEXA vertical for premium products.





# Mr. Rupesh Mehta, CMD

## Management Commentary

“FY25 has been a pivotal year in strengthening our operational base and executing strategic initiatives aimed at long-term value creation. Despite some short-term deferments, we ended the year with a strong recovery in Q4, validating the robustness of our business model and order book

In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items in the above result for the quarter and year ended March 31, 2025

As part of our backward integration and capex roadmap, we are progressing with a ₹200–300 crore investment across two phases, including a new facility for foundry, defence, and aeronautical lines. We have completed ~90% of local approvals for land acquisition, and expect to secure the final allocation by July 2025. This land will also serve as the base for future Joint Ventures, where discussions are currently underway with global partners for technology sharing and international distribution.

From a product standpoint, we continue to invest in automation and robotics, with new gantry models and robotic-enabled machines that eliminate human touch and ensure precision at scale. Our NEXA series remains a growth driver, with solid response at IMTEX 2025, where we bagged a ₹42 crore order for 160 machines

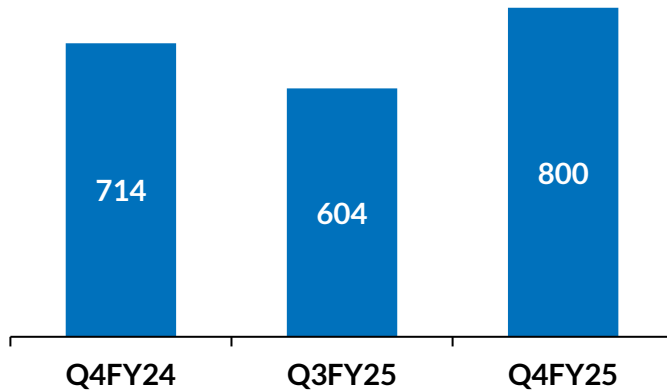
We are optimistic about the outlook for FY2026 and beyond led by our growing order book which stands at Rs 3,309 million which is 1.3x FY25 revenue

With solid fundamentals, rising sectoral demand, and continued investment in innovation and infrastructure, we remain confident of delivering industry-leading growth and shareholder value”



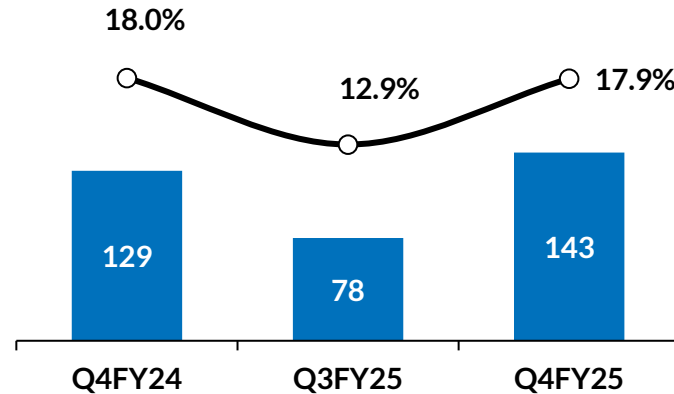
# KEY FINANCIAL HIGHLIGHTS FOR Q4FY25

Revenue (₹ Mn.)



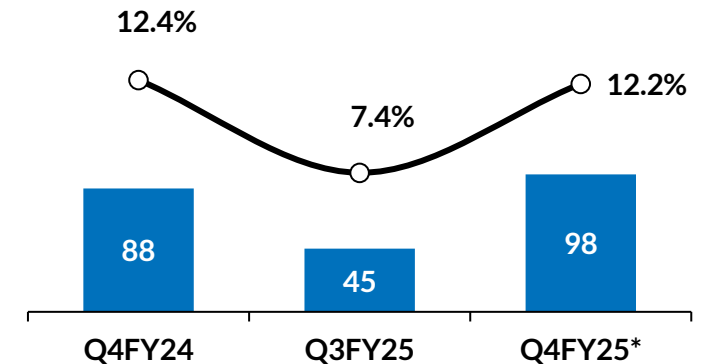
**REVENUE**  
32.47% QoQ  
12.06% YoY

EBITDA (₹ Mn.) & EBITDA Margin (%)



**EBITDA**  
82.95% QoQ  
11.01% YoY  
  
**EBITDA Margin**  
493 bps QoQ  
-17 bps YoY

PAT (₹ Mn.) & PAT Margin (%)



**PROFIT AFTER TAX**  
117.23% QoQ  
10.35% YoY  
  
**PAT Margin**  
476 bps YoY  
-19 bps YoY

\*Adjusted PAT (Profit excluding exceptional items and prior period tax)



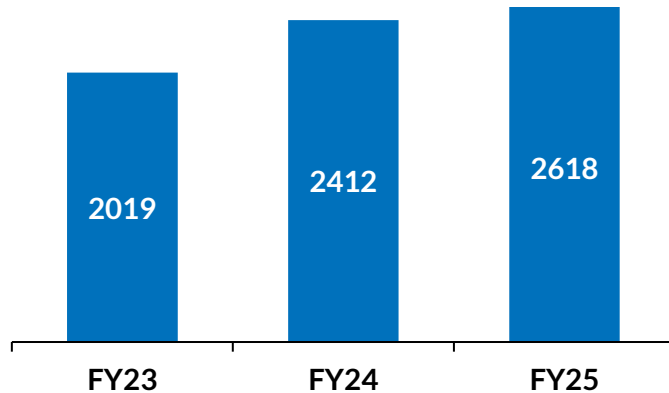
# INCOME STATEMENT – Q4 & FY25

PARTICULARS (INR mn)	Q4FY25	Q3FY25	Q4FY24	YoY%	QoQ%	FY25	FY24	YoY%
<b>Revenue from Operations</b>	<b>800.1</b>	<b>604.0</b>	<b>714.0</b>	12.06	32.47	<b>2,618.2</b>	<b>2,411.7</b>	8.56
Total Expenditure	657.2	525.9	585.2	12.30	24.97	2,202.7	2,057.1	7.08
<b>EBITDA</b>	<b>143.0</b>	<b>78.1</b>	<b>128.8</b>	11.01	82.95	<b>415.4</b>	<b>354.6</b>	17.17
<b>EBITDA Margin (%)</b>	<b>17.87</b>	<b>12.94</b>	<b>18.04</b>	(17 bps)	493 bps	<b>15.87</b>	<b>14.70</b>	117 bps
Other Income	0.8	0.6	4.8	(83.45)	37.20	3.6	13.6	(73.93)
Depreciation	16.1	15.8	12.0	33.65	1.88	59.4	41.4	43.59
<b>PBIT</b>	<b>127.7</b>	<b>62.9</b>	<b>121.5</b>	5.05	102.87	<b>359.6</b>	<b>326.8</b>	10.03
Interest	1.0	2.8	0.6	79.07	(63.20)	5.6	2.5	123.94
<b>PBT (Before Exceptional Item)</b>	<b>126.6</b>	<b>60.1</b>	<b>121.0</b>	4.69	110.71	<b>354.0</b>	<b>324.3</b>	9.15
Exceptional Item*	-7.7	-	-			-7.7	-	
<b>PBT (After Exceptional Item)</b>	<b>119.0</b>	<b>60.1</b>	<b>121.0</b>	(1.65)	97.94	<b>346.3</b>	<b>324.3</b>	6.78
Tax	29.0	15.2	32.5	(10.71)	91.37	87.9	83.4	5.47
<b>Reported PAT</b>	<b>86.0</b>	<b>44.9</b>	<b>88.5</b>	(2.84)	91.26	<b>254.4</b>	<b>241.0</b>	5.58
<b>Adjusted PAT</b>	<b>97.6</b>	<b>44.9</b>	<b>88.5</b>	10.35	117.23	<b>266.1</b>	<b>241.0</b>	10.42
<b>Reported PAT Margin (%)</b>	<b>10.74</b>	<b>7.44</b>	<b>12.39</b>	(165 bps)	330 bps	<b>9.72</b>	<b>9.99</b>	(27 bps)
<b>Adjusted PAT Margin (%)</b>	<b>12.20</b>	<b>7.44</b>	<b>12.39</b>	(19 bps)	476 bps	<b>10.16</b>	<b>9.99</b>	17 bps
<b>Reported EPS (Rs)</b>	<b>8.59</b>	<b>4.49</b>	<b>8.84</b>	(2.84)	91.26	<b>25.43</b>	<b>24.09</b>	5.58
<b>Adjusted EPS (Rs)</b>	<b>9.76</b>	<b>4.49</b>	<b>8.84</b>	10.35	117.23	<b>26.60</b>	<b>24.09</b>	10.42

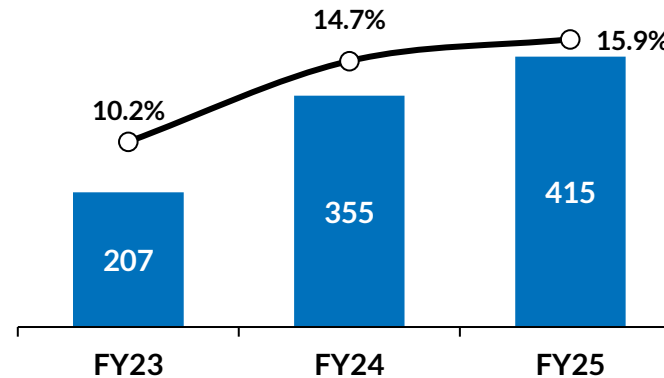
\*In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items for the year ended March 31, 2025. Rs. 4 million in tax is attributable to the previous year.

# ANNUAL FINANCIAL HIGHLIGHTS & CAPEX

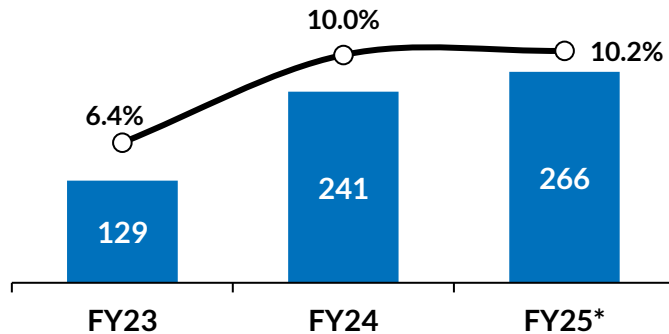
REVENUE (₹ Mn.)



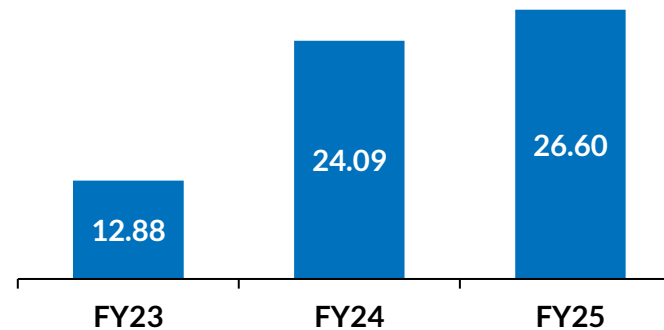
EBITDA (₹ Mn.) & EBITDA MARGIN (%)



PAT (₹ Mn.) & PAT MARGIN (%)



EPS (₹)



## CAPEX COMPLETED

₹ 5.46 Cr  
FY23

₹ 9.16 Cr  
FY24

₹ 12.42 Cr  
FY25

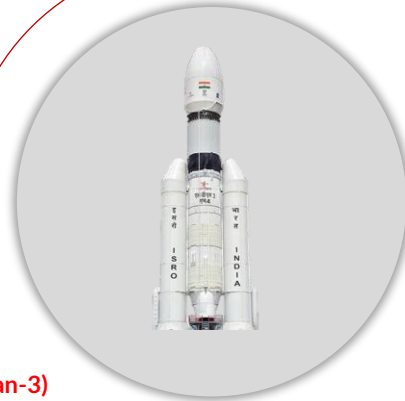
Capex in Construction & Machinery for Backward Integration & increasing Production & Productivity

# CONTINUED FOCUS ON INCREASING SHARE OF DEFENCE & AEROSPACE SECTORS



**T90 Bhishma**

Image sourced from <https://avnl.co.in/>



**ISRO (Chandrayaan-3)**

Image sourced from <https://www.isro.gov.in>



**HAL (LCA MK IA)**

Image sourced from <https://www.hal-india.co.in/>

## 200+ Machines supplied to 35 Factories of Defence

- Supplied to 35 Defence Factories
- Including DRDO & Ordnance factories

## 100+ Machines supplied to 6 Factories for Aviation

- Supplied to 6 factories in Aviation and Aerospace
- Including HAL & ISRO

## Machine for T90 Battle Tank parts

- HMC supplied to Engine Factory AVADI for T90-BHISM Battle Tank Engine parts.
- Proven and approved solution awarded by Finance Minister

## Participating with Defence

- DRDO-Brahmos Project
- ISRO-Chandrayan 3 Project
- Heavy Vehicle Factory
- T90 Tank Modernization Project
- BSF-MMG Gun Manufacturers

## MOU for Defence & Aerospace

- MoU for Rs. 100 Cr. at "The Tenth Vibrant Gujarat Summit 2024" for New Facility for CNC Machines

## Bids for Rs. 506 Crore

- Bids for **Rs. 506 Cr** submitted which are under evaluation for Defence and Aerospace Sector

# ORDER BOOK BREAK UP (As on 31<sup>st</sup> Mar, 2025)

ORDER BOOK	As on 31 Mar 2025	
Description	No. of Units	Value (₹ Mn)
Opening order book (01.01.25)	1,672	3,201.21
Private orders received	427	828.54
Private orders executed	415	777.98
Govt. Order Received	6	60.52
Govt. Orders Executed	1	2.73
Unexecuted Order Book (31.03.25)	1,689	3,309.55
Tenders & Bids Submitted		
Domestic	3,726	5,701.80
Tender	464	5,056.11
Total Bids Submitted	4,190	10,757.91

ORDER BOOK DETAILS	Number of Machines (Nos)	Total Value of Orders (₹ Mn)
Turning Center	1,220	1,947.18
VMC	431	1,051.23
HMC	1	8.70
VTL	5	11.34
DCM	8	65.50
Tender + L1	24	225.61
<b>Total Unexecuted Order Book</b>	<b>1,689</b>	<b>3,309.55</b>
Domestic (Bids Submitted)	3,726	5,701.80
Tender (Bids Under Evaluation)	464	5,056.11
<b>Total Bids Submitted</b>	<b>4,190</b>	<b>10,757.91</b>

Note: All values are excluding Taxes



# WAY FORWARD

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# FUTURE GROWTH DRIVERS

## Expand Capacity by 25%

Capacity expansion from 2000 machines to 2500 machines per annum to be completed in June 25.



## Growing Order Book

Import replacement & growing domestic demand auger well for an order book of Rs. 3,309 Mn



## NEXA Group

NEXA group to focus on the sales and marketing of high value machines comprising VTL, HMC, DCM and high end VMC machines with automation



## MOU Defence

Submission of MOU to the Gujarat Government under the Defence Policy for a project of up to Rs 100 crore to setup a CNC Machine manufacturing facility focused on Aerospace and Defence.



## Strategic Partnerships / Focus on Exports

Taking efforts to establish strategic partnerships with global companies for domestic and global markets.





# ABOUT US

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Corporate Video

[\(click here\)](#)



# COMPANY PROFILE

- **Established in 2003**, Macpower CNC Machines Limited is engaged in the manufacture of Computerised Numerically Controlled (CNC) machines.
- It has a CNC Machine **manufacturing unit in an area of around 8 acres** at Metoda G.I.D.C., Rajkot, Gujarat (India).
- **The company listed (IPO) in 2018**. Proceeds of the issue were used to help the company backward integrate into the manufacture of Machining components and enhance production capacity.
- The company is now looking to further **backward integrate, using internal accruals, to develop state of the art patterns** for different machine models which will lead to cost reduction, further quality improvement, productivity and help increase overall production.
- Macpower currently offers the widest range of **27 different series/product segments** namely Turning Center, Twin Spindle Turning Center, VMC, Twin Spindle VMC, Turn Mill Center, HMC, VTL, DTC, Grinder, Pro Turning, Pro Milling, VMC with APC, **315+ variants and models serving 27+ product segments with 11,675+ installations** to date
- It has sales and service in **39 cities serviced through 220+ sales & service qualified engineers and 9 business associates**.
- Total employee strength **947+**.
- The company today has a capacity to manufacture **2,000 machine per annum**.





# OUR JOURNEY

1980

## Setup

Established as Modern Machine Tools to trade in small machine tools.

1985

## Small beginnings

Started manufacturing unit for conventional machines.

2003

## CNC Machines

CNC Machine assembly unit setup seeing the growing need for precision and productivity.

Macpower CNC Machines Pvt Ltd was incorporated.

2005

## Machining

In house machining capability developed

2007

## USP

Developed models with advantages of our own USP

2013

## Global launch

Launch of Multi tasking machine in EMO - Germany

# OUR JOURNEY

2016

## Expansion

Expansion of manufacturing facilities & product categories to meet growing demand

2018

## Going Public

Company raises money through IPO for backward integration for growth and margin improvement. **Company listed on NSE SME Emerge Platform**

2020

## Backward integration

Company backward integrated (BI) - setup in-house machining facility, sheet metal work and powder coating plant with ability to make & supply 1000-1200 machines pa.

**Company migrated to NSE main board platform.**

2022

## Capacity Enhanced

Enhanced capacity to 1100 machines p.a and started debottlenecking to 1500 machines p.a

2023

## Capacity Enhanced

Enhanced capacity to 1500 machines p.a and further expanding to 2000 machines p.a.

2024

## Capacity Enhancement & New Tech Centre

Started debottlenecking to 2000 machines p.a

Inaugurated Coimbatore Tech Centre, Shapar Tech Centre & Bangalore Office.

2025

## Capacity Enhanced & New Tech Centre

Enhanced capacity to 2000 machines p.a. and further expanding to 2500 machines p.a.

Inaugurated Hyderabad Tech Centre, Faridabad Tech Centre, Jamnagar Tech Centre, Bangalore R&D Centre.



## **Mr. Rupesh Mehta**

**Promoter, Chairman & Managing Director**

Rupesh Mehta has an experience of more than 29 years in the Machine Tool Industry. He holds a degree in Bachelor of Commerce from Saurashtra University. He looks after all the corporate decision and is responsible for the entire business operation of the company.

### **Major landmarks of his journey:**

Executive Director – Indian Machine Tools Manufacturers Association

Former President – Rajkot Machine Tool Association

Former Treasurer – Rajkot Chamber of Commerce

Former Director – Rajkot Engineering Association



## **Mr. Nikesh Mehta**

**Promoter, Whole-Time Director & CEO**

Nikesh Mehta has an experience of around 18 years in the Machine Tool Industry. Nikesh Mehta holds a degree in Bachelors of Commerce from Saurashtra University.

His scope of work includes looking after the Machine Shop, Application Department, Purchase department & Production related activities of the company

# WIDEST RANGE OF PRODUCTS

**11,675+** installations  
to date.

**27**

Industry Segments  
Served

**315+**

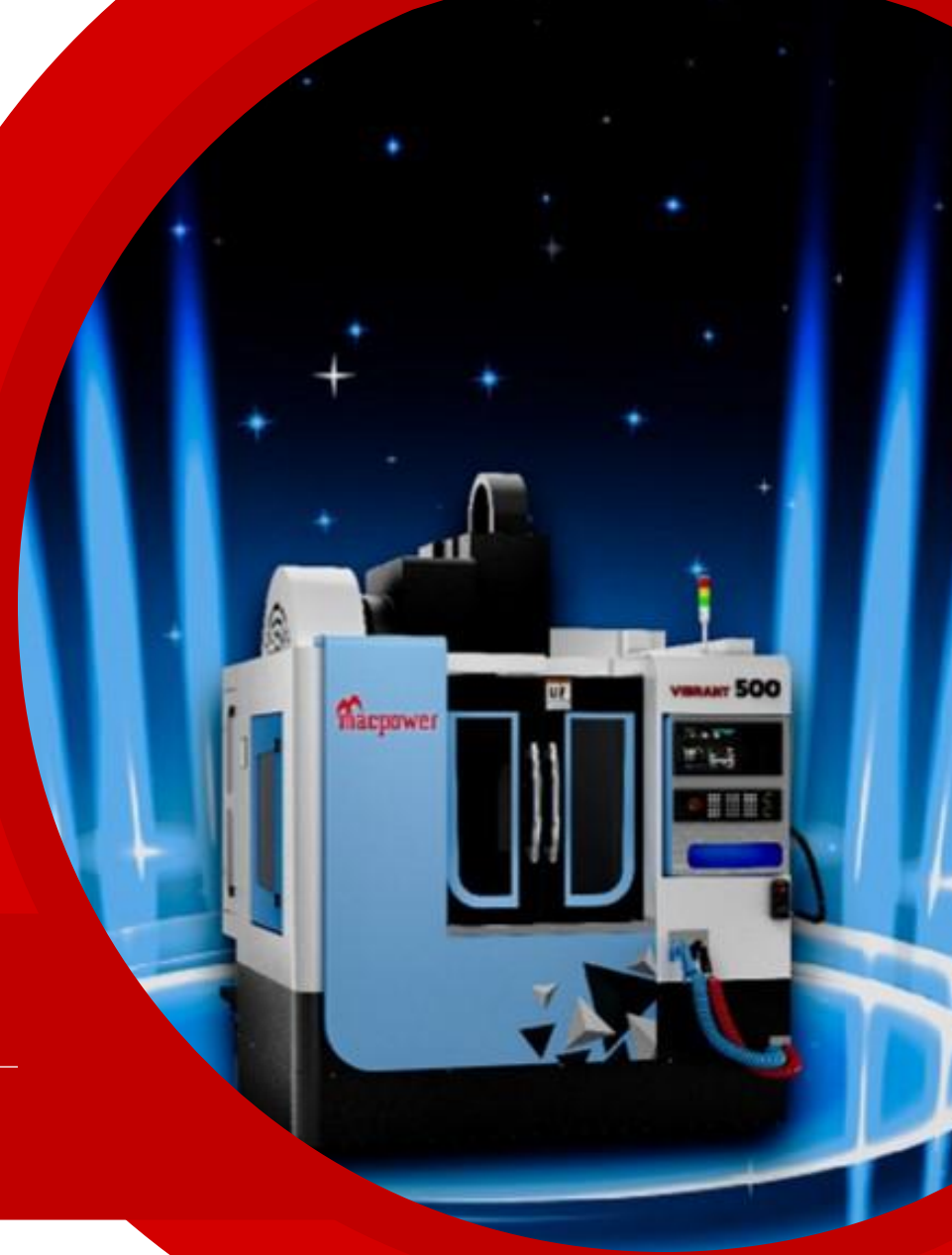
Product Variants  
& Models

**3000+**

Application  
Solutions

**27+**

Product  
Segments





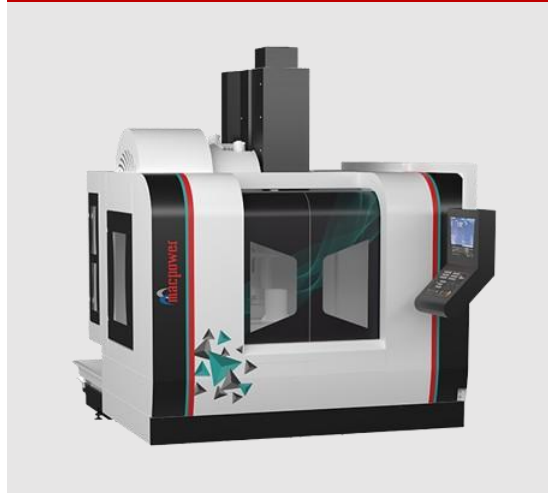
# KEY PRODUCTS AT A GLANCE (1/3)

## Turning Centre



In today's competitive market, you need robust CNC turning centers with uncompromised performance and specifications to produce world class products quickly, accurately and with minimum non productive time.

## Vertical Machining Centre



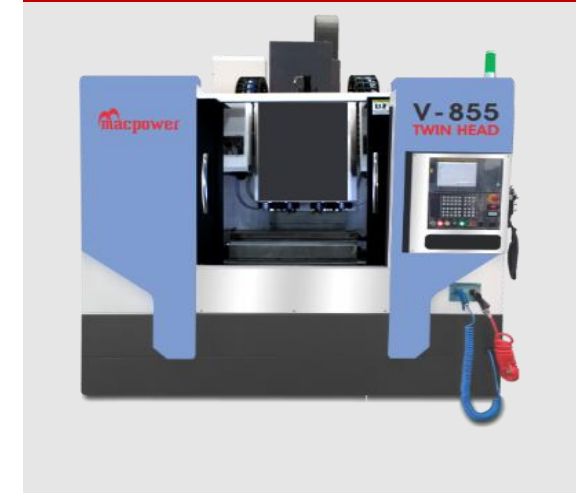
Our new generation Vertical Machining Centers incorporate a wide range of enhancements and sophisticated engineering knowledge that enables us to deliver optimized solutions with optimal performance

## Horizontal Machining Centre



The rush in requirement for high technological products has provided a great chance for the development of Horizontal Machining Centers. We have developed different sizes to meet the rising demand for machines delivering higher outputs

## Twin Spindle - VMC



"Double the production for similar job". Simultaneous machining on two spindles enhances efficiency and lowers the cost per part for high-volume production. It enhances throughput, reduced energy consumption and maximized floor space.

## End User Segments:

Automobile, Agriculture, Railway, Marine, Construction equipment, General Engineering

Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering.

High Production Machine - Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

# KEY PRODUCTS AT A GLANCE (2/3)

## Twin Spindle - Turning



In demanding times of machining accuracy and productivity, Macpower has addressed both the issues, reducing idle time resulting in cumulative productivity with lesser manpower offering customers gain higher margins.

## Vertical Turret Lathe



Combination of high power performance and excellent unyielding construction, designed to operate in medium and high production environments. It is equipped with robust structure design to ensure rigidity, stability, accuracy and flexibility for the machining of chucking parts.

## Drill Tap Centre



Designed specifically for drill tap application along with total tapping milling capabilities. These machines are compact and powerful, built with optimally designed structure to take care of cutting forces and are equipped with automatic tool changers.

## Double Column Machine



In today's competitive market, you need robust Double column machine with uncompromised performance and specifications to produce world class products quickly accurately and with minimum nonproductive time

## End User Segments:

Automobile, Agriculture, Brass Industry, Hardware Industry, Bearing Industry, Pump & Valves, General Engineering

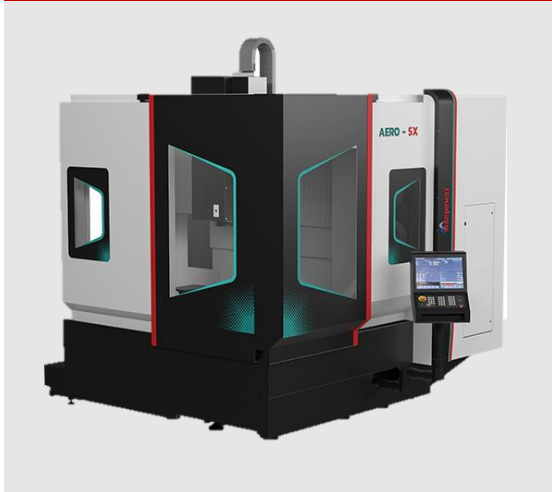
Automobile, Defence, Aerospace, Pump & Valves, General Engineering

Mobile, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

Machine Tool, Die & Mold, Automobile, Agriculture, Pump & Valves, Aerospace, Defence, General Engineering

# KEY PRODUCTS AT A GLANCE (3/3)

## 5 Axis Machine



5 Axis machine is used for high precision and accuracy, fast production speeds, fewer machine setups, the ability to produce complex geometries, enhanced surface finishes, and improved drilling processes.

## Pro 200 Gantry



Offer Multiple Types of Automation Solution to Machine Tending and Auto Loading, like Articulated Robot, Gantry Robot, Quick Auto Loader. High productive and flexible workpiece handling for one machine or linking of several machines. Flexible Manufacturing System that is highly adaptable and can produce different products minimal changeover times or reconfiguration. High Productive Solution with high level of Customization, Lower direct labour cost, due to the reduction in number of workers.

## VX 300 Super with Automation



Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.

## Turn O-Mill



Robust CNC turning centers with uncompromised performance and specifications to produce world class products quickly, accurately and with minimum of non-productive time. It is heavily ribbed to provide rigidity and least distortion during heavy cuts and faster production, with virtually no vibration. Structure also facilitates easy chip flow.

## End User Segments:

Aerospace, defence, medical, automotive, molds and dies, and applications requiring high geometric accuracy



Automobile, Agriculture, Rolling Mill, Brass Industry, Hardware Industry, Bering Industry, Automotive, Railway, Marine, Construction equipment, General Engineering.

Aerospace, Defence, Automotive, Medical Instrument, General Engineering

# PRODUCT DEVELOPMENT IN RECENT PAST

## LX 2500

Turning length 2500 mm  
from jaw face & Turning dia  
350 mm full length



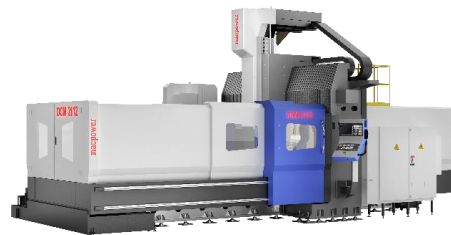
## GX 100 TL

GX 100 super with turret &  
Tilting live tool



## DCM 2112

Double Column Machine  
with DDR 1200 RPM



## DCM 3222

Double Column Machine  
with 90 Degree head fully  
auto



## VTX 1200

Vertical Turret Lathe Big  
Machine with 1000 Chuck  
Dia



## End User Segments:

Automobile, Agriculture, Rolling  
Mill, General Engineering

Automobile, Brass industry,  
Hardware Industry

Die & Mold

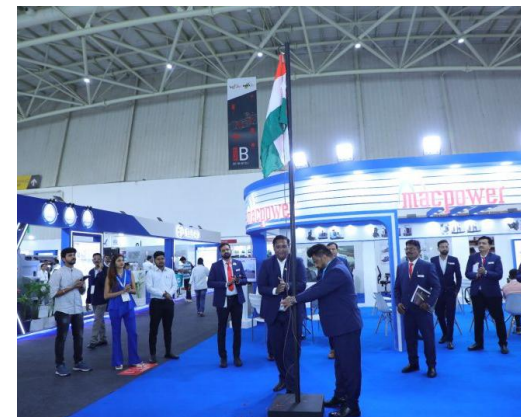
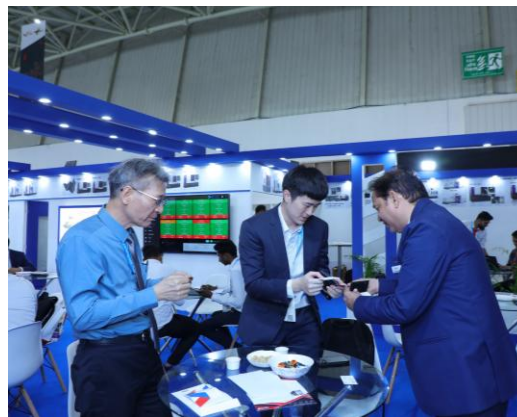
Machine Tool, Press Industry,  
General Engineering

Agriculture, Pump & Valve,  
General Engineering



# Participation at IMTEX 2025, Bengaluru

- Showcasing latest advancements in precision engineering
- New 5 axis Machine introduced
- Rs. 42 cr Order bookings done



# NEW PRODUCT LAUNCH DURING IMTEX EXHIBITION 2025

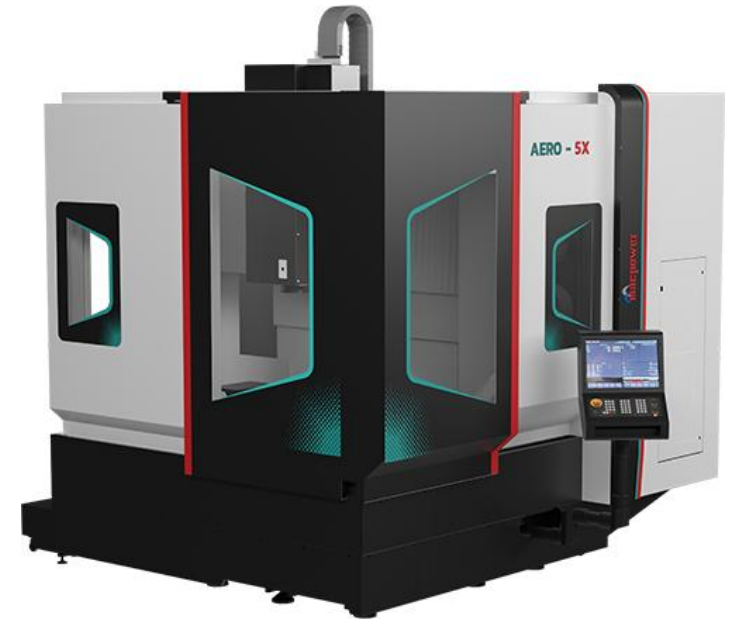
## AERO 5X

5 AXIS Machine

- 5-axis machine allows tools to move simultaneously around 5-axes of an object.
- Zero backless system
- 5 Axis machine is used for high precision and accuracy, fast production speeds, fewer machine setups, the ability to produce complex geometries, enhanced surface finishes, and improved drilling processes.

### End User Segments:

Aerospace, Defence, Medical, Automotive, Molds and Dies, and Applications requiring high geometric accuracy





# OUR NETWORK

**7** Branch Offices

**7** Tech Centers

**39** Destinations

**9** Business Associates

**947+** Employees

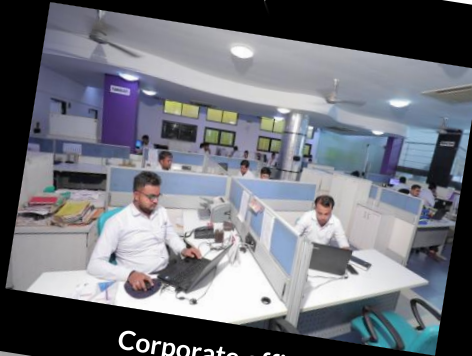
**220+** Sales & Service  
Qualified Engineers



# INFRASTRUCTURE



Head Office & Plant



Corporate office



R&D Centre



Manufacturing plant

# TECH / R&D CENTRES



Ahmedabad Tech Centre



Coimbatore Tech Centre



Mohali Tech Centre



Hyderabad Tech Centre



Shapar Tech Centre



Faridabad Tech Centre



Jamnagar Tech Centre



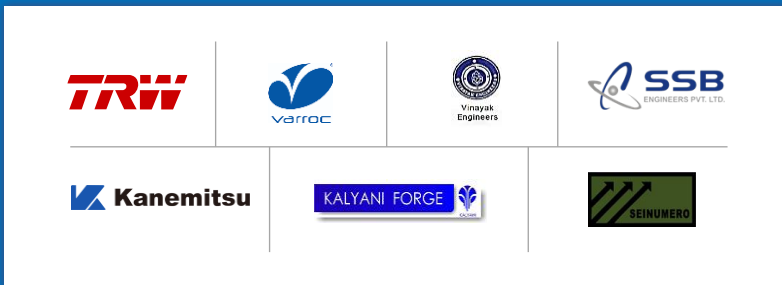
Bangalore R&D Centre

## Upcoming Tech Centers

- Pune

# USER INDUSTRY & CLIENTELE AT A GLANCE

## Auto / Auto Ancs



and 1250 more .....

## Defence / Aerospace



and 54 more .....

## Engineering / Capital Goods



and 775 more .....

## Government: PSUs & Education Sector



and 22 more .....

## Die Mould Sector



and 157 more .....

## Agriculture



and 87 more .....



# COMPETITIVE ADVANTAGE

## Lowest cost producer

Amongst all its peers, Macpower is the lowest cost producer, generating amongst the highest EBITDA and PAT margin in the industry

## Best Return Ratios

ROE and ROCE is amongst the highest vis-a-vis peers and displays the working capital efficiency of the company.

## High promoter holding

Promoter holding stands at **73.17%** as on Mar'25. In the past, promoter has been averse to taking dividend, even as minority shareholders were allotted the dividend

## Zero Debt, FCF Positive

Macpower is one of the few net debt negative companies in the sector and has generated positive free cash flow since FY2017-18

## High Asset Turnover

Asset turnover for the company currently stands at ~3x and can go up to 5x in the current plant – one of the highest amongst its peers

## Widest range of products

With over 27+ different product segments,

315+ models & variants, the company has the widest range of offering amongst peers.



# OUR ESG EFFORTS



## Environment

Existing 200 KW Installed roof top solar plants at factory and will also install another 550 KW rooftop solar power plant on new assembly building in FY25, totaling 750 KW which will help in 85% to 90% power savings during day time.

Zero Liquid discharge facility



## Social

Meal is provided to all plant employees, everyday.

Spent Rs. 45.50 lakhs by way of CSR towards Promoting Education & Health Care.



## Governance

Well diversified Board of Directors with 6 number of directors out of 3 being independent directors

Promoters have strong techno commercial understanding of the business – ably supported by the Board of Directors for future growth and shareholder value creation

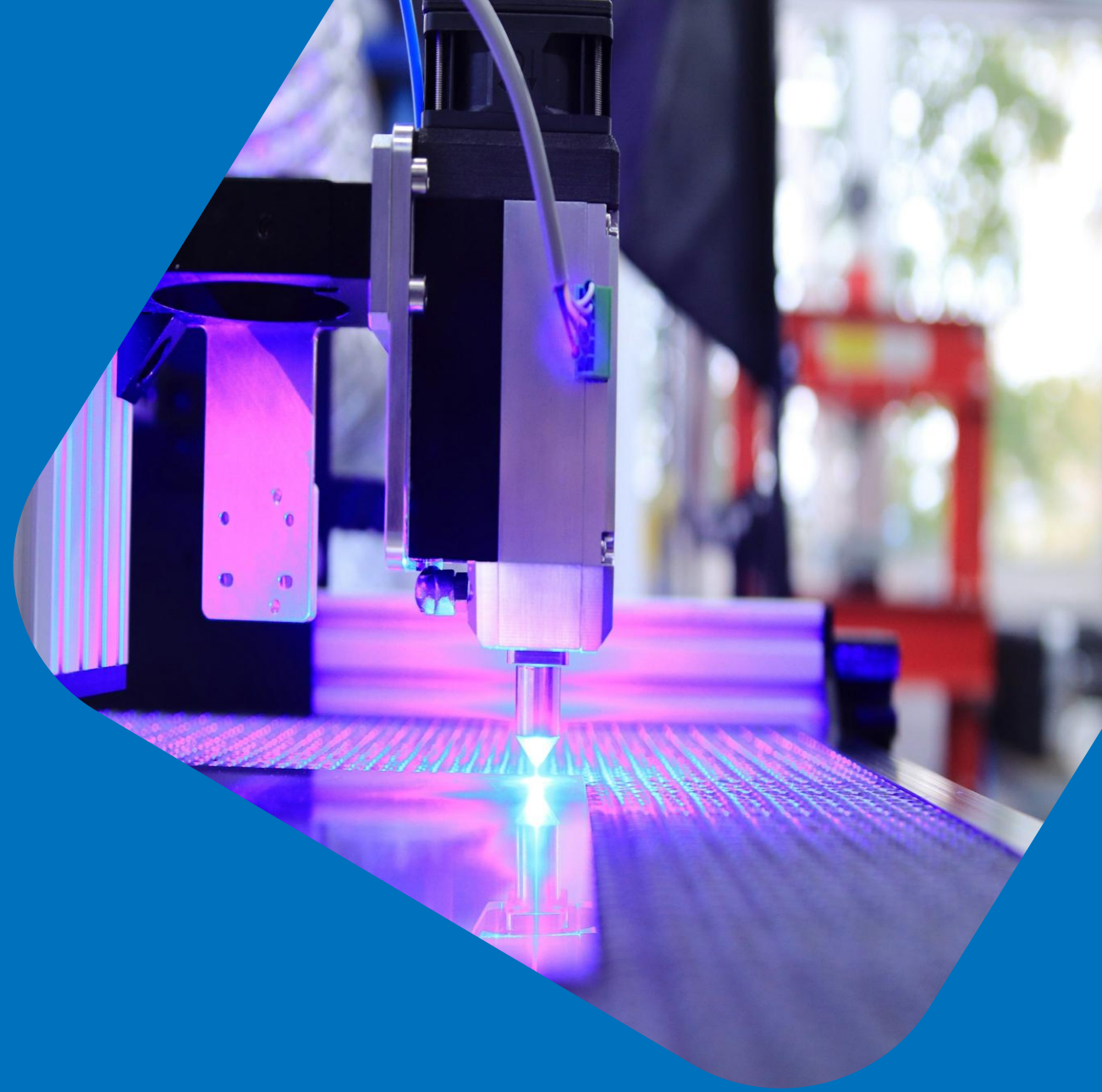
Robust internal control and checks through well defined systems and processes to ensure highest standards of reporting for our clients

Independent Director Chairs the Nomination & Remuneration Committee; Audit Committee as well at Stakeholder Relations Committee.



# Annual Financials

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# ANNUAL INCOME STATEMENT

**23%**  
**REVENUE CAGR**  
**FY21-25**

**46%**  
**EBITDA CAGR**  
**FY21-25**

**45%**  
**PAT CAGR**  
**FY21-25**

PARTICULARS (INR Mn)	FY21	FY22	FY23	FY24	FY25
Revenue From Operations	1,128.7	1,901.2	2,018.9	2,411.7	2,618.2
Total Expenses	1,036.9	1,696.1	1,812.2	2,057.1	2,202.7
EBITDA	91.8	205.1	206.7	354.6	415.4
EBITDA Margin	11.00%	10.79%	10.24%	14.70%	15.87%
Other Income	3.5	8.3	2.6	13.6	3.6
Finance Cost	1.7	1.5	2.3	2.5	5.6
Depreciation	26	27.9	33.7	41.4	59.4
PBT (Before Exceptional Item)	67.6	183.9	173.3	324.3	354.0
Exceptional Item*	-	-	-	-	(7.7)
PBT (After Exceptional Item)	67.6	183.9	173.3	324.3	346.3
Tax	7.3	55.5	44.4	83.4	91.9
Reported PAT	60.3	128.4	128.9	241.0	254.4
Adjusted PAT	60.3	128.4	128.9	241.0	266.1
Reported PAT Margin	5.30%	6.74%	6.38%	9.99%	9.72%
Adjusted PAT Margin	5.30%	6.74%	6.38%	9.99%	10.16%
Reported EPS (Rs)	6.03	12.83	12.88	24.09	25.43
Adjusted EPS (Rs)	6.03	12.83	12.88	24.09	26.60

\*In Q4 FY2025, an exceptional loss of Rs. 7.67 million is reported due to a fire at the Rajkot facility, which impacted some of the inventory. The aforesaid mentioned losses and corresponding credit arising from the insurance claim receivable has been presented on a net basis (Rs. 7.67 million) under exceptional items for the year ended March 31, 2025. Rs. 4 million in tax is attributable to the previous year.

# ANNUAL BALANCE SHEET

Equity & Liabilities (INR Mn)	FY24	FY25
Share Capital	100.04	100.04
Reserves & Surplus	1,091.13	1,328.20
<b>Total Equity</b>	<b>1,191.17</b>	<b>1,428.24</b>
Borrowings	-	1.41
Long Term Provision	6.59	0.08
Other Long Term Liabilities	3.49	25.30
Deferred Tax Liabilities	22.87	26.65
<b>Non-Current Liabilities</b>	<b>32.95</b>	<b>53.44</b>
Short Term Borrowings	-	0.75
Lease Liabilities	1.26	3.51
Trade Payables	433.03	554.44
Other Financial Liabilities	0.45	0.65
Other Current Liabilities	102.22	103.02
Short Term Provisions	24.69	36.06
Current Tax Liability	16.40	0.45
<b>Current Liabilities</b>	<b>578.05</b>	<b>698.88</b>
<b>Total Equity &amp; Liabilities</b>	<b>1,802.17</b>	<b>2,180.56</b>

Assets (INR Mn)	FY24	FY25
Fixed Asset	466.44	519.00
Right To Use Asset	4.39	27.14
Work-In-Progress	27.08	48.58
Other Intangible Asset	0.83	3.47
Intangible Assets Under Development	-	0.94
Financial Assets	7.32	8.64
Other Non-Current Asset	0.87	1.04
<b>Non - Current Assets</b>	<b>506.93</b>	<b>608.81</b>
Current Investment	51.62	-
Inventories	904.54	1,087.94
Trade Receivables	217.95	343.24
Cash & Cash Equivalents	96.41	65.85
Short Term Loans and Advances	4.68	7.22
Others	10.96	47.88
Other Current Assets	9.08	19.62
<b>Current Assets</b>	<b>1,295.24</b>	<b>1,571.75</b>
<b>Total Assets</b>	<b>1,802.17</b>	<b>2,180.56</b>

# AWARDS & ACHIEVEMENTS

MSE-1 certification for highest financial strength and operational ability by CRISIL

FIE Foundation Award at IMTEX 2017 for Twin Spindle VMC V855 Twin Head

FIE Foundation Award at IMTEX 2015 for Multi Tasking Machine Turn O' Mill Y S

FIE Foundation Award at IMTEX 2013, Bangalore for designing excellence for model TURN 'O' MILL 200

4th Ranked in highest excise tax pay in the year 2010 -11

Best Product Award for LX 200 Super at Engineering Expo in 2004





Strategy & Investor Relations | Consulting

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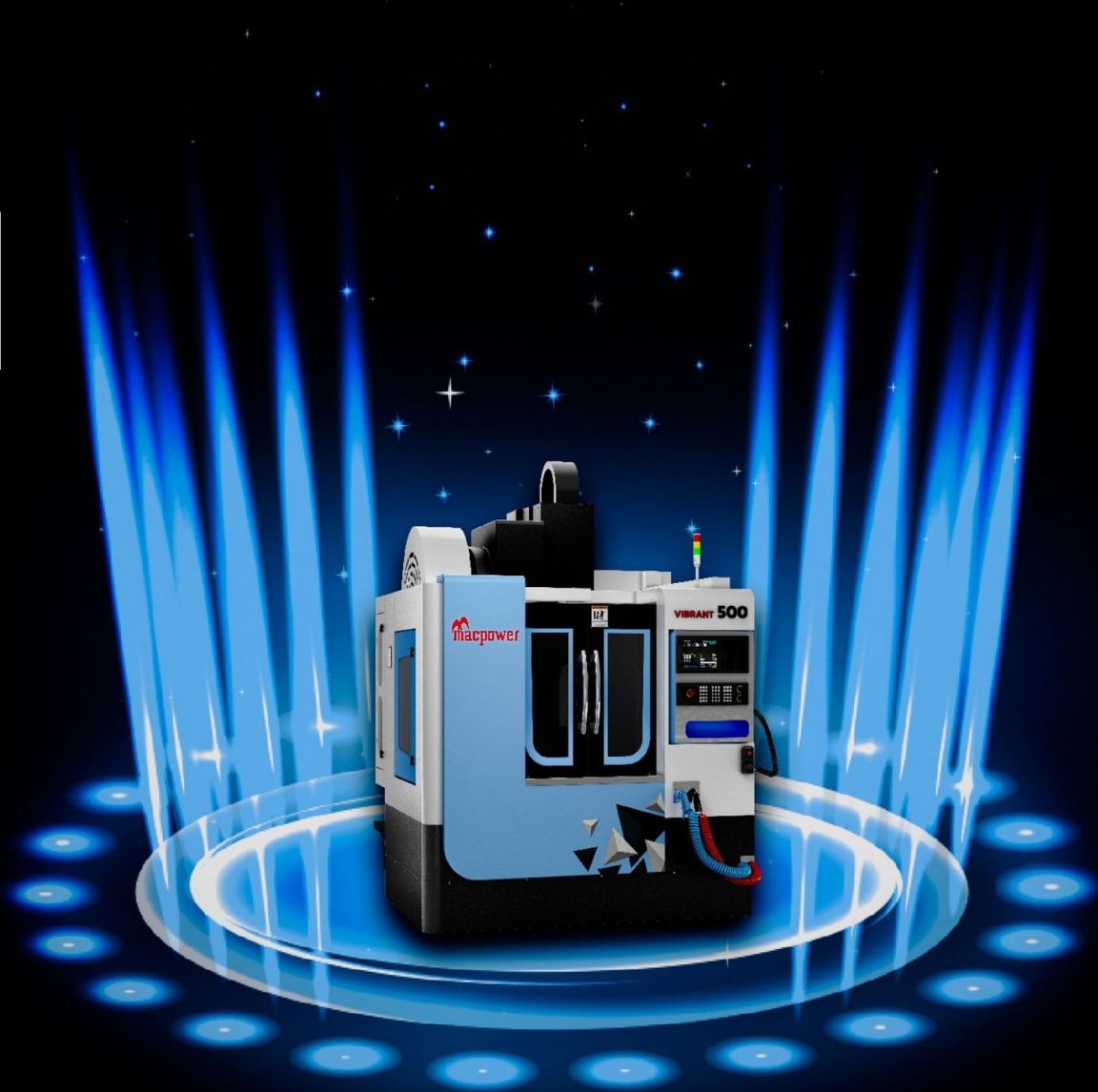
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# THANK YOU !